

## Almond Industry Position Report

April 2010

### 2009-2010 Crop Year

Salable	Forecast Million Lbs.	2009-2010 8/1 - 04/30 Kernel Wt.	2008-2009 8/1 - 04/30 Kernel Wt.	% Change
1. Carryin August 1, 2009	413.7	413,734,352	231,151,418	78.99%
2. Crop Receipts to Date	1,350.0	1,400,385,639	1,614,436,170	-13.26%
3. [3% Loss and Exempt]	40.5	( 42,011,569 )	( 48,433,085 )	
4. New Crop Marketable (2-3)	1,309.5	1,358,374,070	1,566,003,085	-13.26%
5. [Reserve]	n/a	0	0	
6. Total Supply (1+4-5)	1,723.2	1,772,108,422	1,797,154,503	-1.39%

### Shipments by Handlers

7. Domestic	425.0	330,039,503	301,392,053	9.51%
8. Export	1,050.0	839,599,046	729,031,576	15.17%
9. Total Shipments	1,475.0	1,169,638,549	1,030,423,629	13.51%
10. Forecasted Carryout	248.2			
11. Computed Inventory (6-9)		602,469,873	766,730,874	-21.42%

### Commitments (sold, not delivered)\*\*

12. Domestic		117,161,594	159,107,660	-26.36%
13. Export		122,165,311	202,300,702	-39.61%
14. Total Committed Shipments		239,326,905	361,408,362	
15. Uncommitted Inventory (11-14)		363,142,968	405,322,512	-10.41%

\*\*78% of handlers reported commitments, representing 88% of the 2008/2009 crop

		MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS			
		2009-2010 Crop Year		2008-2009 Crop Year	
		04/1 - 04/30	8/1 - 04/30	04/1 - 04/30	8/1 - 04/30
DOMESTIC	Shelled	25,550,048	243,330,311	28,367,400	245,910,622
	Manufactured	13,365,192	113,859,566	11,794,174	105,512,912
	Products	152,767	1,427,803	40,901	735,034
	Inshell	1,309,832	7,286,286	662,368	17,923,038
	(Interhandler Transfers)	( 1,271,668 )	( 20,884,969 )	( 6,285,891 )	( 50,823,956 )
	(Industry Purchases)	( 1,831,432 )	( 14,979,494 )	( 2,441,440 )	( 17,865,597 )
	TOTAL:	37,274,739	330,039,503	32,137,512	301,392,053
			28%	31%	
EXPORT	Shelled	53,826,167	590,813,600	62,389,519	530,688,370
	Manufactured	10,154,043	100,187,085	8,103,864	75,676,995
	Products	7,808	54,598	6,644	40,291
	Inshell	4,416,345	148,543,763	9,142,236	122,625,920
	TOTAL:	68,404,363	839,599,046	79,642,263	729,031,576
			72%	69%	
NET SHIPMENTS		105,679,102	1,169,638,549	111,779,775	1,030,423,629
			100%	100%	
EXEMPT/INEDIBLE SHIPMENTS		807,432	6,705,558	93,763	7,506,622



		EXPORT DELIVERIES BY DESTINATION - CURRENT MONTH COMPARISON									
+/-	Export Ttl. %	WORLD REGION DESTINATION	2009/2010			2008/2009			2009/2010 vs. 2008/2009 Current Month		
			Current Month - April 2010			Current Month - April 2009					
			Shelled/Mfg	NKW Inshell	Current Month	Shelled/Mfg	NKW Inshell	Current Month			
AMERICAS 9%	5.6%	<u>NORTH AMERICA</u>									
		Canada	3,171,170	0	3,171,170	2,946,851	0	2,946,851	8%		
		Mexico	654,600	0	654,600	552,125	0	552,125	19%		
		<b>Ttl. NORTH AMERICA</b>	<b>3,825,770</b>	<b>0</b>	<b>3,825,770</b>	<b>3,498,976</b>	<b>0</b>	<b>3,498,976</b>	9%		
		<u>LATIN AMERICA/CARIBBEAN</u>									
		Chile	1,069,600	0	1,069,600	470,000	0	470,000	128%		
		<b>Ttl. LAT AMER/CARIBBEAN</b>	<b>1,224,767</b>	<b>0</b>	<b>1,224,767</b>	<b>568,900</b>	<b>0</b>	<b>568,900</b>	115%		
		<b>TOTAL AMERICAS</b>	<b>5,050,537</b>	<b>0</b>	<b>5,050,537</b>	<b>4,067,876</b>	<b>0</b>	<b>4,067,876</b>	24%		
ASIA-PACIFIC -32%	22%	<u>NORTHEAST ASIA</u>									
		China/Hong Kong	2,010,763	197,301	2,208,064	7,590,587	3,632,527	11,223,114	-80%		
		Japan	5,451,912	0	5,451,912	4,318,587	0	4,318,587	26%		
		South Korea	1,727,760	0	1,727,760	2,077,420	0	2,077,420	-17%		
		Taiwan	270,870	0	270,870	238,000	0	238,000	14%		
		<b>Ttl. NORTHEAST ASIA</b>	<b>9,461,305</b>	<b>197,301</b>	<b>9,658,606</b>	<b>14,224,594</b>	<b>3,632,527</b>	<b>17,857,121</b>	-46%		
		<u>SOUTHEAST ASIA</u>									
		Indonesia	147,000	0	147,000	143,500	0	143,500	2%		
		Malaysia	317,300	0	317,300	267,250	0	267,250	19%		
		Singapore	158,750	0	158,750	45,000	0	45,000	253%		
		Thailand	385,750	0	385,750	131,550	0	131,550	193%		
		Vietnam	36,500	107,375	143,875	36,500	54,567	91,067	820%		
		<b>Ttl. SOUTHEAST ASIA</b>	<b>1,060,300</b>	<b>107,375</b>	<b>1,167,675</b>	<b>623,800</b>	<b>54,567</b>	<b>678,367</b>	72%		
		<u>SOUTH/CENTRAL ASIA</u>									
		India	844,688	2,333,084	3,177,772	432,000	2,422,955	2,854,955	11%		
Pakistan	672,000	0	672,000	389,000	29,732	418,732	60%				
<b>Ttl. SOUTH/CENTRAL ASIA</b>	<b>1,516,688</b>	<b>2,333,084</b>	<b>3,849,772</b>	<b>857,000</b>	<b>2,452,687</b>	<b>3,309,687</b>	16%				
<u>AUSTRALASIA/OCEANIA</u>											
Australia	292,000	0	292,000	248,000	0	248,000	103%				
New Zealand	196,625	0	196,625	71,000	0	71,000	177%				
<b>Ttl. AUSTRALASIA/OCEANIA</b>	<b>488,625</b>	<b>0</b>	<b>488,625</b>	<b>319,000</b>	<b>0</b>	<b>319,000</b>	53%				
<b>TOTAL ASIA-PACIFIC</b>	<b>12,526,918</b>	<b>2,637,760</b>	<b>15,164,678</b>	<b>16,024,394</b>	<b>6,139,781</b>	<b>22,164,175</b>	-32%				
WESTERN EUROPE -1%	45%	Belgium	1,534,350	0	1,534,350	745,000	0	745,000	106%		
		Denmark	470,000	0	470,000	755,300	0	755,300	-38%		
		Finland	174,238	0	174,238	118,000	0	118,000	48%		
		France	3,442,400	0	3,442,400	2,796,000	14,594	2,810,594	22%		
		Germany	8,087,129	0	8,087,129	7,618,475	0	7,618,475	6%		
		Greece	713,500	0	713,500	637,800	0	637,800	12%		
		Italy	2,006,796	0	2,006,796	2,185,000	88,798	2,273,798	-12%		
		Netherlands	2,274,550	0	2,274,550	2,305,675	0	2,305,675	-1%		
		Norway	282,800	0	282,800	131,500	0	131,500	115%		
		Portugal	44,000	0	44,000	35,000	0	35,000	26%		
		Spain	8,266,079	118,219	8,384,298	11,910,680	266,889	12,177,569	-31%		
		Sweden	1,049,625	0	1,049,625	482,787	0	482,787	117%		
		Switzerland	351,500	0	351,500	158,150	0	158,150	122%		
		United Kingdom	2,063,875	0	2,063,875	911,440	7,450	918,890	125%		
		<b>Ttl. WESTERN EUROPE</b>	<b>30,816,842</b>	<b>118,219</b>	<b>30,935,061</b>	<b>30,826,807</b>	<b>377,731</b>	<b>31,204,538</b>	-1%		
		CENTRAL/EASTERN EUROPE 2%	5%	Bulgaria	322,500	0	322,500	88,000	0	88,000	266%
				Croatia	172,000	0	172,000	44,000	0	44,000	291%
Czech Republic	42,000			0	42,000	219,000	0	219,000	-81%		
Estonia	130,000			0	130,000	0	0	0			
Latvia	89,746			0	89,746	0	12,805	12,805	601%		
Lithuania	87,500			0	87,500	88,000	0	88,000	-1%		
Poland	0			0	0	43,000	0	43,000	-100%		
Russia	2,603,100			0	2,603,100	2,025,800	0	2,025,800	28%		
Ukraine	0			0	0	44,000	0	44,000	-100%		
<b>Ttl. CENTRAL/EASTERN EUROPE</b>	<b>3,607,846</b>			<b>0</b>	<b>3,607,846</b>	<b>2,639,800</b>	<b>12,805</b>	<b>2,652,605</b>	36%		
<b>TOTAL EUROPE</b>	<b>34,424,688</b>			<b>118,219</b>	<b>34,542,907</b>	<b>33,466,607</b>	<b>390,536</b>	<b>33,857,143</b>	2%		
MIDDLE EAST/AFRICA -30%	20%	<u>MIDDLE EAST</u>									
		Bahrain	110,000	0	110,000	0	0	0	30%		
		Cyprus	74,000	0	74,000	67,575	0	67,575	10%		
		Israel	536,000	0	536,000	561,000	33,000	594,000	-10%		
		Jordan	650,750	89,545	740,295	1,691,300	125,145	1,816,445	-59%		
		Kuwait	336,500	0	336,500	188,250	0	188,250	79%		
		Lebanon	453,625	0	453,625	696,000	0	696,000	-35%		
		Saudi Arabia	673,275	0	673,275	765,000	0	765,000	-12%		
		Turkey	424,500	1,273,234	1,697,734	696,000	1,607,769	2,303,769	-26%		
		United Arab Emirates	5,965,250	157,865	6,123,115	7,731,000	789,374	8,520,374	-28%		
		<b>Ttl. MIDDLE EAST</b>	<b>9,388,150</b>	<b>1,520,644</b>	<b>10,908,794</b>	<b>12,482,500</b>	<b>2,555,288</b>	<b>15,037,788</b>	-27%		
		<u>NORTH AFRICA</u>									
		Algeria	1,103,100	0	1,103,100	3,087,000	0	3,087,000	-64%		
		Egypt	1,095,000	108,636	1,203,636	893,000	56,631	949,631	27%		
		Morocco	44,000	0	44,000	0	0	0	0%		
Tunisia	72,000	0	72,000	268,000	0	268,000	-73%				
<b>Ttl. NORTH AFRICA</b>	<b>2,314,100</b>	<b>108,636</b>	<b>2,422,736</b>	<b>4,321,000</b>	<b>56,631</b>	<b>4,377,631</b>	-45%				
<u>SUB-SAHARAN AFRICA</u>											
South Africa	283,625	31,086	314,711	101,650	0	101,650	210%				
<b>Ttl. SUB-SAHARAN AFRICA</b>	<b>283,625</b>	<b>31,086</b>	<b>314,711</b>	<b>137,650</b>	<b>0</b>	<b>137,650</b>	129%				
<b>TOTAL MIDDLE EAST/AFRICA</b>	<b>11,985,875</b>	<b>1,660,366</b>	<b>13,646,241</b>	<b>16,941,150</b>	<b>2,611,919</b>	<b>19,553,069</b>	-30%				
<b>-14%</b>	<b>100%</b>	<b>GRAND TOTAL EXPORTS:</b>	<b>63,988,018</b>	<b>4,416,345</b>	<b>68,404,363</b>	<b>70,500,027</b>	<b>9,142,236</b>	<b>79,642,263</b>	-14%		
May 11, 2010			94%	6%	100%	89%	11%	100%			
			Shelled/Mfg	NKW Inshell	April 2010	Shelled/Mfg	NKW	April 2009			



**Almond Board of California  
Quality Control Receipts Report  
Industry Summary  
August 1, 2009 through April 30, 2010**

Variety Name	From ABC Form 1 Total Receipts	From USDA Inspection Certificates		% of Total Receipts	% Rejects
		Total Receipts	Total Inedibles		
Aldrich	30,026,215	29,700,227	458,866	2.14%	1.54%
Avalon	4,821,498	4,822,405	133,235	0.34%	2.76%
Butte	123,822,806	123,641,949	1,303,965	8.84%	1.05%
Butte/Padre	148,415,133	148,030,145	1,069,160	10.60%	0.72%
Carmel	144,402,367	143,477,173	1,704,699	10.31%	1.19%
Carrion	387,225	381,882	4,175	0.03%	1.09%
Fritz	68,893,908	68,939,110	1,392,556	4.92%	2.02%
Harvey	56,272	56,272	1,486	0.00%	2.64%
Hashem	485,379	485,110	6,022	0.03%	1.24%
Le Grand	24,065	24,065	420	0.00%	1.75%
Livingston	5,751,784	5,643,872	161,474	0.41%	2.86%
Marchini	209,186	157,995	5,974	0.01%	3.78%
Merced	102,850	106,353	5,664	0.01%	5.33%
Mission	19,925,908	19,770,052	150,426	1.42%	0.76%
Mixed	27,568,997	27,566,416	928,069	1.97%	3.37%
Mono	751,649	784,235	9,834	0.05%	1.25%
Monterey	148,149,800	147,334,936	2,451,338	10.58%	1.66%
Morley	868,041	868,039	7,760	0.06%	0.89%
N43	75,157	75,157	1,603	0.01%	2.13%
Neplus	2,072,411	2,041,674	40,745	0.15%	2.00%
Nonpareil	542,000,829	539,385,364	8,136,589	38.70%	1.51%
Padre	42,707,392	42,578,381	187,206	3.05%	0.44%
Peerless	6,037,379	6,026,827	31,246	0.43%	0.52%
Price	24,723,993	24,560,353	221,931	1.77%	0.90%
Ruby	4,652,484	4,568,741	71,547	0.33%	1.57%
Sauret	105,642	105,642	1,576	0.01%	1.49%
Savana	332,389	277,507	1,493	0.02%	0.54%
Sonora	27,261,732	27,278,583	656,861	1.95%	2.41%
Thompson	648,889	615,447	15,707	0.05%	2.55%
Tokyo	422,133	422,133	6,384	0.03%	1.51%
Winters	3,400,014	3,412,940	56,433	0.24%	1.65%
Wood Colony	20,423,275	20,367,802	228,783	1.46%	1.12%
<b>Major Varieties Sub Total:</b>	<b>1,399,526,801</b>	<b>1,393,506,787</b>	<b>19,453,227</b>	<b>99.94%</b>	<b>1.40%</b>
<b>Minor Varieties Total:</b>	<b>858,838</b>	<b>1,003,384</b>	<b>24,036</b>	<b>0.06%</b>	<b>2.40%</b>
<b>Grand Total All Varieties</b>	<b>1,400,385,639</b>	<b>1,394,510,171</b>	<b>19,477,263</b>	<b>100.00%</b>	<b>1.40%</b>

**This report is subject to further verification of handler's receipts  
and further reconciliation of USDA incoming certificates**

Almond Board of California  
Record Breaking History  
Million Pounds

<b>Domestic</b>	<b>09/10 vs. 08/09</b>	<b>09/10</b>	<b>08/09</b>	<b>07/08</b>	<b>06/07</b>	<b>05/06</b>	<b>04/05</b>	<b>03/04</b>
August	17.3%	39.06	33.29	34.85	27.27	24.72	29.56	24.58
September	-6.9%	34.04	36.54	33.98	32.59	26.94	31.31	26.89
October	2.5%	44.38	43.30	41.28	43.99	33.99	34.74	32.39
November	15.7%	35.94	31.05	41.80	35.17	28.42	31.47	25.64
December	22.1%	33.88	27.75	23.96	29.35	22.40	28.02	27.24
January	33.8%	34.12	25.50	29.11	24.64	20.87	24.21	21.59
February	-3.0%	34.45	35.52	29.25	26.13	18.83	23.57	21.76
March	1.7%	36.90	36.30	32.70	28.44	25.63	27.29	27.51
April	16.0%	37.27	32.14	33.09	30.11	23.64	21.87	23.88
May			33.00	27.89	31.04	26.93	27.52	27.39
June			37.21	33.57	32.12	27.86	27.73	27.60
July			39.38	33.29	27.48	23.63	24.27	25.69
<b>Total</b>		330.04	411.0	394.8	368.3	303.9	331.55	312.16

<b>Export</b>	<b>09/10 vs. 08/09</b>	<b>09/10</b>	<b>08/09</b>	<b>07/08</b>	<b>06/07</b>	<b>05/06</b>	<b>04/05</b>	<b>03/04</b>
August	33.6%	84.69	63.39	59.85	31.45	32.72	49.12	42.03
September	-0.4%	100.24	100.67	88.01	77.78	54.59	83.37	71.99
October	8.2%	123.67	114.28	118.67	106.39	77.94	95.10	112.52
November	25.6%	109.52	87.19	87.72	76.30	61.12	71.92	71.12
December	72.5%	113.60	65.87	70.58	64.84	53.92	61.16	66.36
January	31.2%	88.00	67.10	68.01	60.58	42.46	53.40	55.45
February	0.1%	81.05	80.95	56.72	46.95	43.32	45.49	53.94
March	0.7%	70.41	69.95	58.32	42.12	55.72	48.00	54.48
April	-14.1%	68.40	79.64	62.49	41.00	46.50	36.24	47.46
May			86.39	60.61	45.67	52.96	39.81	41.89
June			81.23	69.15	50.16	52.52	38.38	46.14
July			81.71	66.27	54.56	36.61	30.54	48.73
<b>Total</b>		839.60	978.4	866.4	697.8	610.4	652.5	712.1

<b>Net</b>	<b>09/10 vs. 08/09</b>	<b>09/10</b>	<b>08/09</b>	<b>07/08</b>	<b>06/07</b>	<b>05/06</b>	<b>04/05</b>	<b>03/04</b>
August	28.0%	123.76	96.68	94.70	58.71	57.44	78.68	66.62
September	-2.1%	134.28	137.21	121.99	110.37	81.53	114.68	98.88
October	6.6%	168.05	157.58	159.95	150.38	111.93	129.84	144.91
November	23.0%	145.46	118.24	129.52	111.47	89.55	103.39	96.76
December	57.5%	147.48	93.63	94.54	94.19	76.32	89.18	93.61
January	31.9%	122.11	92.60	97.12	85.22	63.33	77.61	77.05
February	-0.8%	115.50	116.47	85.98	73.07	62.15	69.06	75.70
March	1.0%	107.32	106.25	91.02	70.56	81.36	75.29	81.99
April	-5.5%	105.68	111.78	95.58	71.11	70.14	58.11	71.34
May			119.39	88.50	76.71	79.88	67.34	69.28
June			118.44	102.72	82.29	80.38	66.11	73.73
July			121.09	99.55	82.04	60.24	54.81	74.42
		1,169.63	1,389.3	1,261.2	1,066.1	914.2	984.1	1,024.3