

Almond Industry Position Report

OCTOBER 2013

2013-2014 Crop Year

Salable	Forecast Million Lbs.	2013-2014 8/1 - 10/31 Kernel Wt.	2012-2013 8/1 - 10/31 Kernel Wt.	% Change
1. Carryin August 1, 2013	317.2	317,225,517	335,233,061	-5.37%
2. Crop Receipts to Date	1,850.0	1,385,159,260	1,239,461,796	11.75%
3. [3% Loss and Exempt]	55.5	(41,554,778)	(37,183,854)	
4. New Crop Marketable (2-3)	1,794.5	1,343,604,482	1,202,277,942	11.75%
5. [Reserve]	n/a	0	0	
6. Total Supply (1+4-5)	2,111.7	1,660,829,999	1,537,511,003	8.02%

Shipments by Handlers

7. Domestic	536.5	159,723,535	146,670,612	8.90%
8. Export	1,313.5	393,926,535	369,856,489	6.51%
9. Total Shipments	1,850.0	553,650,070	516,527,101	7.19%
10. Forecasted Carryout	261.7			
11. Computed Inventory (6-9)		1,107,179,929	1,020,983,902	8.44%

Commitments (sold, not delivered)**

12. Domestic		217,435,275	219,688,438	-1.03%
13. Export		310,979,586	252,897,392	22.97%
14. Total Committed Shipments		528,414,861	472,585,830	11.81%
15. Uncommitted Inventory (11-14)		578,765,068	548,398,072	5.54%

**80% of handlers reported commitments, representing 93% of the 2012/2013 crop

		MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS			
		2013-2014 Crop Year		2012-2013 Crop Year	
		10/1 - 10/31	8/1 - 10/31	10/1 - 10/31	8/1 - 10/31
DOMESTIC	Shelled	41,239,986	104,492,319	39,331,836	96,791,337
	Manufactured	21,771,063	63,456,928	22,360,164	59,360,608
	Products	1,336,557	1,797,806	465,389	664,539
	Inshell	741,895	2,954,081	1,849,680	2,618,880
	(Interhandler Transfers)	(892,608)	(4,263,268)	(1,444,082)	(7,565,186)
	(Industry Purchases)	(4,779,925)	(8,714,331)	(1,466,389)	(5,199,566)
	TOTAL:	59,416,968	159,723,535	61,096,598	146,670,612
			29%		28%
EXPORT	Shelled	114,353,376	247,772,664	98,132,777	221,007,752
	Manufactured	15,253,947	39,535,109	13,146,903	37,629,011
	Products	182,806	213,520	37,270	73,784
	Inshell	39,398,384	106,405,242	48,614,143	111,145,942
	TOTAL:	169,188,513	393,926,535	159,931,093	369,856,489
			71%		72%
NET SHIPMENTS		228,605,481	553,650,070	221,027,691	516,527,101
			100%		100%
EXEMPT/INEDIBLE SHIPMENTS		585,573	3,566,071	1,269,262	4,160,785

		EXPORT DELIVERIES BY DESTINATION - YEAR-TO-DATE									
+/-	Export Ttl. %	WORLD REGION DESTINATION	2013/2014			2012/2013			2013/2014 vs. 2012/2013 Current Month		
			Current Month - October 2013			Current Month - October 2012					
			Shelled/Mfg	NKW Inshell	Month Total	Shelled/Mfg	NKW Inshell	Month Total			
AMERICAS 14%	6%	NORTH AMERICA									
		Canada	4,888,573	31,159	4,919,732	4,744,170	44,994	4,789,164	3%		
		Mexico	2,295,745	0	2,295,745	1,856,606	0	1,856,606	24%		
		Ttl. NORTH AMERICA	7,184,318	31,159	7,215,477	6,600,776	44,994	6,645,770	9%		
		LATIN AMERICA/CARIBBEAN									
		Brazil	401,166	0	401,166	194,500	8,516	203,016	98%		
		Chile	1,447,800	0	1,447,800	1,125,775	0	1,125,775	29%		
		Ttl. LAT AMER/CARIBBEAN	2,509,905	25,463	2,535,368	1,829,547	51,059	1,880,606	35%		
		TOTAL AMERICAS	9,694,223	56,622	9,750,845	8,430,323	96,053	8,526,376	14%		
		ASIA-PACIFIC -10%	43%	NORTHEAST ASIA							
China/Hong Kong	19,262,845			18,399,358	37,662,203	23,347,353	27,576,146	50,923,499	-26%		
Japan	8,629,436			0	8,629,436	5,629,110	31,061	5,660,171	52%		
South Korea	6,249,640			99,273	6,348,913	5,617,574	0	5,617,574	13%		
Taiwan	2,258,001			190,273	2,448,274	1,429,985	321,811	1,751,796	40%		
Ttl. NORTHEAST ASIA	36,399,922			18,688,904	55,088,826	36,024,022	27,929,018	63,953,040	-14%		
SOUTHEAST ASIA											
Indonesia	360,500			0	360,500	212,000	0	212,000	70%		
Malaysia	269,250			0	269,250	336,750	0	336,750	-20%		
Singapore	341,000			0	341,000	196,950	0	196,950	73%		
Thailand	548,000			0	548,000	553,975	0	553,975	-1%		
Vietnam	219,000			4,380,115	4,599,115	264,000	2,239,968	2,503,968	84%		
Ttl. SOUTHEAST ASIA	1,797,450			4,380,115	6,177,565	1,606,175	2,239,968	3,846,143	61%		
SOUTH/CENTRAL ASIA											
India	293,700			10,728,215	11,021,915	588,094	12,106,942	12,695,036	-13%		
Pakistan	86,000			155,134	241,134	86,000	358,808	444,808	-46%		
Ttl. SOUTH/CENTRAL ASIA	414,200			10,883,349	11,297,549	674,094	12,465,750	13,139,844	-14%		
AUSTRALASIA/OCEANIA											
Australia	313,000			0	313,000	353,000	0	353,000	-11%		
New Zealand	415,150			0	415,150	348,500	0	348,500	19%		
Ttl. AUSTRALASIA/OCEANIA	728,150	0	728,150	701,500	0	701,500	4%				
TOTAL ASIA-PACIFIC	39,339,722	33,952,368	73,292,090	39,005,791	42,634,736	81,640,527	-10%				
WESTERN EUROPE 12%	31%	Belgium	2,454,649	0	2,454,649	2,640,444	0	2,640,444	-7%		
		Denmark	1,184,000	0	1,184,000	835,000	0	835,000	42%		
		France	2,385,643	15,750	2,401,393	2,716,426	0	2,716,426	-12%		
		Germany	13,653,401	29,612	13,683,013	11,684,745	0	11,684,745	17%		
		Greece	1,142,500	0	1,142,500	950,150	0	950,150	20%		
		Italy	5,050,000	402,873	5,452,873	4,052,950	143,528	4,196,478	30%		
		Netherlands	4,719,815	0	4,719,815	4,501,094	0	4,501,094	5%		
		Norway	788,000	0	788,000	623,950	0	623,950	26%		
		Portugal	437,000	0	437,000	352,000	0	352,000	24%		
		Spain	15,716,184	134,882	15,851,066	13,589,800	108,698	13,698,498	16%		
		Sweden	430,460	0	430,460	866,017	0	866,017	-50%		
		Switzerland	1,129,940	0	1,129,940	652,456	0	652,456	73%		
		United Kingdom	2,757,842	36,844	2,794,686	3,291,310	0	3,291,310	-15%		
		Ttl. WESTERN EUROPE	52,001,017	619,961	52,620,978	46,769,288	252,226	47,021,514	12%		
		CENTRAL/ EASTERN EUROPE 27%	5%	Bulgaria	220,000	0	220,000	148,000	0	148,000	49%
				Croatia	337,000	0	337,000	131,000	0	131,000	157%
				Czech Republic	564,750	0	564,750	600,500	0	600,500	-6%
Latvia	130,000			0	130,000	88,000	0	88,000	48%		
Lithuania	431,500			2,330	433,830	308,000	0	308,000	41%		
Poland	309,320			0	309,320	438,224	0	438,224	-29%		
Russia	4,801,002			122,616	4,923,618	3,594,201	323,183	3,917,384	26%		
Ukraine	298,500			0	298,500	183,570	0	183,570	63%		
Ttl. CENTRAL/EASTERN EUROPE	7,516,072			124,946	7,641,018	5,711,495	323,183	6,034,678	27%		
TOTAL EUROPE	59,517,089			744,907	60,261,996	52,480,783	575,409	53,056,192	14%		
MIDDLE EAST/ AFRICA 55%	15%	MIDDLE EAST									
		Israel	237,750	109,800	347,550	146,500	0	146,500	137%		
		Jordan	1,019,650	189,544	1,209,194	643,000	55,800	698,800	73%		
		Kuwait	539,445	0	539,445	560,500	0	560,500	-4%		
		Lebanon	667,000	0	667,000	931,500	0	931,500	-28%		
		Saudi Arabia	1,414,600	0	1,414,600	1,096,400	26,766	1,123,166	26%		
		Turkey	4,411,550	3,324,002	7,735,552	2,543,941	3,025,785	5,569,726	39%		
		United Arab Emirates	11,375,350	862,817	12,238,167	4,292,662	2,046,862	6,339,524	93%		
		Ttl. MIDDLE EAST	19,914,345	4,486,163	24,400,508	10,367,503	5,155,213	15,522,716	57%		
		NORTH AFRICA									
		Algeria	220,000	0	220,000	0	0	0			
		Egypt	299,000	0	299,000	647,500	30,350	677,850	-56%		
		Libya	219,000	158,324	377,324	73,000	122,382	195,382	93%		
		Ttl. NORTH AFRICA	979,000	158,324	1,137,324	764,500	152,732	917,232	24%		
		SUB-SAHARAN AFRICA									
		South Africa	345,750	0	345,750	236,300	0	236,300	46%		
		Ttl. SUB-SAHARAN AFRICA	345,750	0	345,750	268,050	0	268,050	29%		
TOTAL MIDDLE EAST/AFRICA	21,239,095	4,644,487	25,883,582	11,400,053	5,307,945	16,707,998	55%				
GRAND TOTAL EXPORTS:			129,790,129	39,398,384	169,188,513	111,316,950	48,614,143	159,931,093	6%		
			77%	23%	100%	70%	30%	100%			
			Shelled/Mfg	NKW Inshell	Year-to-Date	Shelled/Mfg	NKW	Year-to-Date			

November 8, 2013



**Almond Board of California
Almond Quality Receipts Report
Industry Summary
August 1, 2013 through October 31, 2013**

Variety Name	From ABC Form 1 Total Receipts	From USDA Inspection Certificates		% of Total Receipts	% Rejects
		Total Receipts	Total Inedibles		
Aldrich	41,844,092	38,120,408	443,769	2.91%	1.16%
Avalon	6,299,842	6,072,442	135,619	0.46%	2.23%
Butte	97,379,737	89,628,031	631,572	6.85%	0.70%
Butte/Padre	135,233,465	126,902,409	720,284	9.70%	0.57%
Merced	29,572	26,651	230	0.00%	0.86%
Carmel	115,192,198	105,139,327	744,548	8.04%	0.71%
Carrion	147,479	147,364	2,116	0.01%	1.44%
Folsom	457,852	436,165	5,785	0.03%	1.33%
Fritz	69,900,763	63,818,246	1,013,353	4.88%	1.59%
Hash	202,947	702,639	29,079	0.05%	4.14%
Hashem	256,228	244,646	1,905	0.02%	0.78%
Independence	2,224,245	2,991,191	61,503	0.23%	2.06%
Livingston	3,855,904	3,420,271	39,986	0.26%	1.17%
M31	103,666	103,666	219	0.01%	0.21%
Marchini	4,705	0	0	0.00%	0.00%
Marcona	837,513	842,218	2,002	0.06%	0.24%
Mission	8,139,940	7,620,969	40,894	0.58%	0.54%
Mixed	17,585,919	18,106,225	477,611	1.38%	2.64%
Mono	405,836	387,412	3,605	0.03%	0.93%
Monterey	145,756,489	132,498,418	1,500,332	10.13%	1.13%
Morley	252,135	252,133	1,865	0.02%	0.74%
N43	0	4,824	766	0.00%	15.88%
Neplus	1,252,530	1,242,440	8,693	0.09%	0.70%
Nonpareil	621,833,088	594,939,909	6,599,374	45.49%	1.11%
Padre	34,391,304	31,172,917	124,763	2.38%	0.40%
Peerless	5,047,779	4,651,871	15,978	0.36%	0.34%
Price	18,608,951	18,027,709	135,381	1.38%	0.75%
Rosetta	4,379	4,379	57	0.00%	1.30%
Ruby	1,826,387	1,072,347	5,616	0.08%	0.52%
Savana	150,054	145,485	823	0.01%	0.57%
Sonora	19,398,893	23,857,881	310,684	1.82%	1.30%
Sterling	144,436	144,436	214	0.01%	0.15%
Supareil	202,844	218,739	1,514	0.02%	0.69%
Thompson	168,880	150,479	1,218	0.01%	0.81%
Tokyo	291,277	273,686	2,054	0.02%	0.75%
Winters	6,784,848	6,313,360	48,037	0.48%	0.76%
Wood Colony	28,579,749	27,416,075	232,749	2.10%	0.85%
Major Varieties Sub Total:	<u>1,384,795,926</u>	<u>1,307,097,368</u>	<u>13,344,198</u>	<u>99.97%</u>	<u>1.02%</u>
Minor Varieties	363,334	766,082	5,623	0.06%	0.73%
Grand Total All Varieties	<u>1,385,159,260</u>	<u>1,307,863,450</u>	<u>13,349,821</u>	<u>100.00%</u>	<u>1.02%</u>

**This report is subject to further verification of handler's receipts
and further reconciliation of USDA incoming certificates**

Almond Board of California
Record Breaking History
Million Pounds

Domestic	13/14 vs. 12/13	13/14	12/13	11/12	10/11	09/10	08/09	07/08	06/07
August	4.9%	50.67	48.28	43.54	45.77	39.06	33.29	34.85	27.27
September	33.1%	49.63	37.29	42.50	38.13	34.04	36.54	33.98	32.59
October	-2.7%	59.42	61.10	51.69	49.01	44.38	43.30	41.28	43.99
November			54.45	53.40	45.17	35.94	31.05	41.80	35.17
December			39.15	36.64	40.62	33.88	27.75	23.96	29.35
January			44.65	38.02	37.09	34.12	25.50	29.11	24.64
February			43.18	38.74	32.36	34.45	35.52	29.25	26.13
March			52.20	48.49	43.30	36.90	36.30	32.70	28.44
April			51.36	45.45	39.93	37.27	32.14	33.09	30.11
May			54.31	53.72	42.79	39.25	33.00	27.89	31.04
June			51.28	49.61	39.40	39.68	37.21	33.57	32.12
July			51.15	44.90	36.12	40.53	39.38	33.29	27.48
Total		159.72	588.4	546.7	489.7	449.5	411.0	394.8	368.3

Export	13/14 vs. 12/13	13/14	12/13	11/12	10/11	09/10	08/09	07/08	06/07
August	6.4%	97.26	91.37	67.99	79.75	84.69	63.39	59.85	31.45
September	7.5%	127.48	118.56	123.67	113.00	100.24	100.67	88.01	77.78
October	5.7%	169.06	159.93	167.87	140.11	123.67	114.28	118.67	106.39
November			129.54	159.69	128.22	109.52	87.19	87.72	76.30
December			120.10	120.56	120.35	113.60	65.87	70.58	64.84
January			111.87	115.66	82.74	88.00	67.10	68.01	60.58
February			116.83	111.11	83.32	81.05	80.95	56.72	46.95
March			88.44	124.05	87.14	70.41	69.95	58.32	42.12
April			78.16	103.07	86.44	68.40	79.64	62.49	41.00
May			77.25	91.70	87.63	52.72	86.39	60.61	45.67
June			86.00	91.72	95.60	58.09	81.23	69.15	50.16
July			100.01	74.82	73.57	71.55	81.71	66.27	54.56
Total		393.79	1278.05	1,351.9	1,177.9	1,022.0	978.4	866.4	697.8

Net	13/14 vs. 12/13	13/14	12/13	11/12	10/11	09/10	08/09	07/08	06/07
August	5.9%	147.93	139.65	111.53	125.52	123.76	96.68	94.70	58.71
September	13.6%	177.11	155.85	166.18	151.13	134.28	137.21	121.99	110.37
October	3.4%	228.47	221.03	219.55	189.12	168.05	157.58	159.95	150.38
November			183.99	213.10	173.39	145.46	118.24	129.52	111.47
December			159.24	157.21	160.97	147.48	93.63	94.54	94.19
January			156.52	153.68	119.83	122.11	92.60	97.12	85.22
February			160.02	149.85	115.68	115.50	116.47	85.98	73.07
March			140.64	172.54	130.44	107.32	106.25	91.02	70.56
April			129.52	148.52	126.37	105.68	111.78	95.58	71.11
May			131.56	145.42	130.42	91.97	119.39	88.50	76.71
June			137.28	141.32	135.00	97.77	118.44	102.72	82.29
July			151.16	119.72	109.69	112.08	121.09	99.55	82.04
		553.52	1866.45	1,898.6	1,667.6	1,471.5	1,389.3	1,261.2	1,066.1