



Almond Board of California

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Almond Industry Position Report

May 1997

1996-97 Crop Year

Salable	Forecast	1996-97	1995-96	% Change
	mil lbs.	7/1 - 5/31 Kernel Wt.	7/1 - 5/31 Kernel Wt.	
1. Carryin July 1	92.8	92,798,770	204,848,508	-54.70%
2. Crop Receipts To Date	530.0	506,566,310	364,807,217	38.86%
3. [4% Loss & Exempt]	21.2	20,262,652	14,592,289	
4. New Crop Marketable (2-3)	508.8	486,303,658	350,214,928	
5. [Reserve]	n/a	0	0	
6. Total Supply (1+4-5)	601.6	579,102,428	555,063,436	4.33%
Shipments by Handlers				
7. Domestic	150.0	118,423,076	124,332,101	-4.75%
8. Export	350.0	371,780,480	312,152,225	19.10%
9. Total	500.0	490,203,556	436,484,326	
10. Estimated Salable Carryout	101.6	n/a	n/a	
11. Computed Inventory (6-9)	n/a	88,898,872	118,579,110	-25.03%
Commitments (sold, not delivered)**				
12. Domestic		21,555,984		
13. Export		21,794,557		
14. Total		43,350,541		
15. Uncommitted Inventory (11 - 14)		45,548,331		

**** Note on Commitments**
59% of handlers reported commitments on their Form 25. Those handlers reporting committed inventory handled 57% of last year's crop.

MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS

		1996-97 Crop Year		1995-96 Crop Year	
		5/1 - 5/31	7/1 - 5/31	5/1 - 5/31	7/1 - 5/31
DOMESTIC	Shelled	5,535,018	108,625,972	5,485,078	104,792,741
	Manufactured	3,333,029	43,708,835	3,322,227	41,389,059
	Products	128,971	1,514,788	183,275	1,711,377
	Inshell	6,948	3,495,731	30,800	2,451,847
	[Interhandler Transfers]	(88,229)	(8,364,779)	(480,890)	(6,671,587)
	[Industry Purchases]	(1,008,771)	(30,557,471)	(1,712,662)	(19,341,336)
	DOMESTIC TOTAL	7,906,966	118,423,076	6,827,828	124,332,101
			24%		28%
EXPORT	Shelled	10,369,345	244,898,826	18,310,487	211,271,936
	Manufactured	5,259,178	105,777,641	7,822,750	88,606,892
	Inshell	317,776	21,104,013	1,944,570	12,273,397
	EXPORT TOTAL	15,946,299	371,780,480	28,077,807	312,152,225
			76%		72%
NET SHIPMENTS		23,853,265	490,203,556	34,905,635	436,484,326
			100%		100%
EXEMPT/INEDIBLE SHIPMENTS		501,184	5,816,701	475,003	6,220,735

EXPORT DELIVERIES BY DESTINATION
(Kernel Weight)

Position Report
May 1997

		Crop Year 1996-97 07/01/96 through 5/31/97				Crop Year 1995-96 07/01/95 through 5/31/96				
	Country	Shelled	Inshell	%		Country	Shelled	Inshell	%	
North America	Canada	11,130,459	140,752	3.03%		Canada	11,867,575	106,128	3.84%	
	Mexico	2,475,725	88	0.67%		Mexico	1,763,780	0	0.57%	
	Total	13,606,184	140,840			Total	13,631,355	106,128		
Central America	Costa Rica	24,352	0	0.01%		Costa Rica	***	0	0.00%	
	Others	19,144	0	0.01%		Others	29,750	0	0.01%	
	Total	43,496	0			Total	29,750	0		
Caribbean	Dominican Republic	21,000	0	0.01%		Dominican Republic	15,500	0	0.00%	
	Others	50,848	0	0.01%		Others	103,607	0	0.03%	
	Total	71,848	0			Total	119,107	0		
South America	Argentina	1,045,463	132,243	0.32%		Argentina	726,000	128,650	0.27%	
	Brazil	903,826	273,060	0.32%		Brazil	216,166	177,590	0.13%	
	Colombia	178,450	0	0.05%		Colombia	***	0	0.00%	
	Venezuela	313,158	0	0.08%		Venezuela	162,040	0	0.05%	
	Others	95,873	0	0.03%		Others	345,031	0	0.11%	
	Total	2,536,770	405,303			Total	1,449,237	306,240		
Western Europe	Austria	1,602,250	0	0.43%		Austria	1,279,337	0	0.41%	
	Belgium	10,315,414	1,750	2.78%		Belgium	11,079,530	0	3.55%	
	Denmark	5,977,047	0	1.61%		Denmark	8,011,292	0	2.57%	
	Finland	1,129,455	0	0.30%		Finland	1,746,784	0	0.56%	
	France	30,932,973	207,114	8.38%		France	19,880,099	117,250	6.41%	
	Germany	89,384,668	117,070	24.07%		Germany	80,877,225	32,375	25.92%	
	Greece	4,293,160	8,142	1.16%		Greece	1,773,596	0	0.57%	
	Italy	11,962,023	505,986	3.35%		Italy	7,050,894	61,600	2.28%	
	Malta & Gozo	53,723	0	0.01%		Malta & Gozo	***	0	0.00%	
	Netherlands	22,628,409	0	6.09%		Netherlands	18,114,645	0	5.80%	
	Norway	3,602,884	0	0.97%		Norway	2,562,440	0	0.82%	
	Portugal	1,189,400	7,630	0.32%		Portugal	501,000	0	0.16%	
	Spain	31,531,706	0	8.48%		Spain	28,233,034	0	9.04%	
	Sweden	7,660,899	0	2.06%		Sweden	7,123,347	0	2.28%	
	Switzerland	6,277,500	0	1.69%		Switzerland	6,043,300	0	1.94%	
	United Kingdom	21,974,460	40,658	5.92%		United Kingdom	18,934,200	0	6.07%	
	Others	0	0	0.00%		Others	10,000	0	0.00%	
	Total	250,515,971	888,350			Total	213,220,723	211,225		
	Eastern Europe	Czechoslovakia	1,036,449	0	0.28%		Czechoslovakia	***	0	0.00%
Russia		546,700	0	0.15%		Russia	691,917	0	0.22%	
Others		205,373	0	0.06%		Others	417,630	0	0.13%	
Total		1,788,522	0			Total	1,109,547	0		
Middle East	Israel	3,340,784	309,115	0.98%		Israel	3,575,425	181,324	1.20%	
	Jordan	169,200	31,500	0.05%		Jordan	0	0	0.00%	
	Kuwait	635,650	31,500	0.18%		Kuwait	846,880	5,530	0.27%	
	Lebanon	1,726,559	114,750	0.50%		Lebanon	1,364,126	3,550	0.44%	
	Saudi Arabia	3,274,550	15,750	0.89%		Saudi Arabia	3,320,900	0	1.06%	
	United Arab Emirates	6,039,560	100,697	1.65%		United Arab Emirates	3,885,794	3,500	1.25%	
	Others	298,351	0	0.08%		Others	161,786	0	0.05%	
	Total	15,484,654	603,312			Total	13,154,911	193,904		
Asia	China	108,850	0	0.03%		China	439,959	0	0.14%	
	Hong Kong	5,001,232	317,655	1.43%		Hong Kong	2,902,576	114,137	0.97%	
	India	912,461	18,449,067	5.21%		India	721,977	11,214,523	3.82%	
	Indonesia	***	0	0.00%		Indonesia	***	0	0.00%	
	Japan	38,916,153	438	10.47%		Japan	36,937,384	1,120	11.83%	
	Malaysia	1,233,310	0	0.33%		Malaysia	1,364,179	0	0.44%	
	Philippines	1,246,800	103,811	0.36%		Philippines	219,569	438	0.07%	
	Singapore	899,245	15,456	0.25%		Singapore	1,356,468	0	0.43%	
	South Korea	6,367,725	0	1.71%		South Korea	5,766,948	0	1.85%	
	Taiwan	3,479,581	15,456	0.94%		Taiwan	2,610,582	0	0.84%	
	Thailand	485,125	0	0.13%		Thailand	406,555	0	0.13%	
	Others	434,214	0	0.12%		Others	429,926	0	0.14%	
	Total	59,084,696	18,901,883			Total	53,156,123	11,330,218		
	New Zealand	New Zealand	Total	738,025	2,100	0.20%	New Zealand	Total	432,075	0
Australia	Australia	Total	4,807,822	12,600	1.30%	Australia	Total	1,468,623	0	0.47%
Africa	Canary Islands	341,250	0	0.09%		Canary Islands	***	0	0.00%	
	Egypt	747,400	149,625	0.24%		Egypt	1,078,100	94,500	0.38%	
	South Africa	792,377	0	0.21%		South Africa	880,027	0	0.28%	
	Others	73,452	0	0.02%		Others	149,250	0	0.05%	
	Total	1,954,479	149,625			Total	2,107,377	94,500		
Others	Others	Total	44,000	0	0.01%	Others	Total	0	31,182	0.01%
TOTAL DELIVERIES		350,676,467	21,104,013	100.00%	TOTAL DELIVERIES		299,878,828	12,273,397	100.00%	

QUALITY CONTROL REPORT
INDUSTRY SUMMARY
JULY 1, 1996 - MAY 31, 1997

CALIFORNIA
ALMONDS



Variety Name	From ABC Form 1	From USDA Inspection Certificates		% Rejects
	Total Receipts	Total Receipts	Total Inedibles	
Nonpareil	218,935,266	218,612,915	7,724,784	3.53%
Carmel	105,917,185	105,877,152	1,776,628	1.68%
Mission	30,453,928	30,641,681	208,160	0.68%
Price	30,389,311	30,508,289	568,938	1.86%
Butte	22,679,773	22,907,146	332,827	1.45%
Nephus	8,084,224	8,148,712	298,200	3.66%
Peerless - Shelling	4,736,761	9,475,657	57,567	0.61%
Peerless - Bleaching	4,971,726	269	12	4.46%
Aldrich	283,461	277,484	6,483	2.34%
Ballico	2,982	2,982	14	0.47%
Bonita	3,822	3,822	121	3.17%
California	13,662,007	15,365,225	339,812	2.21%
Carrion	205,468	205,475	7,952	3.87%
Chips Special	7,878	7,878	96	1.22%
Cruz	6,645	6,645	185	2.78%
Davey	1,017	1,017	27	2.65%
Dotty One	28,507	20,543	365	1.78%
Drake	72,662	72,662	4,580	6.30%
Fritz	10,401,837	10,423,239	156,716	1.50%
Harvey	1,488,285	1,488,519	53,986	3.63%
Hashem	1,032,045	1,021,388	14,492	1.42%
IXL	4,811	4,811	714	14.84%
Jeffries	309,158	309,158	12,724	4.12%
Jordanolo	437	437	50	11.44%
Kapareil	1,979	1,979	0	0.00%
Le Grand	1,600,094	1,600,099	36,190	2.26%
Livingston	478,348	478,348	11,386	2.38%
Marchini	27,399	35,399	380	1.07%
Merced	6,409,243	6,376,319	345,444	5.42%
Milo	34,788	34,788	221	0.64%
Mixed & Unknown	9,423,058	9,793,834	333,660	3.41%
Mono	825,702	826,961	10,258	1.24%
Monterey	10,966,662	11,211,543	222,043	1.98%
Morley	37,117	37,117	130	0.35%
Norman	242,328	256,680	7,464	2.91%
Padre	4,616,188	4,594,681	16,490	0.36%
Pearl	10,484	10,484	194	1.85%
Ripon	2,952	2,952	50	1.69%
Robeson	3,106	3,106	230	7.41%
Rosetta	18,691	18,691	343	1.84%
Ruby	4,695,475	4,707,256	39,780	0.85%
Sauret	1,069,257	1,076,180	36,778	3.42%
Savana	28,583	28,583	46	0.16%
Seedling	9,980	9,980	180	1.80%
Sonora	5,152,194	5,160,301	149,734	2.90%
Thompson	5,976,238	5,898,116	252,954	4.29%
Tioga	17,266	17,266	180	1.04%
Tokyo	207,586	207,586	2,189	1.05%
Valenta	0	3,631	79	2.18%
Vesta	12,204	12,204	860	7.05%
White King	2,580	2,580	47	1.82%
Wood Colony	939,498	977,771	8,055	0.82%
Yosemite	78,114	80,436	666	0.83%
TOTALS:	506,566,310	508,847,977	13,041,464	2.56%

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