



Almond Industry Position Report

May 1998

1997-98 Crop Year

Salable	Forecast	1997-98	1996-97	% Change
	mil lbs.	8/1 - 5/31 Kernel Wt.	8/1 - 5/31 Kernel Wt.	
1. Carryin August 1, 1997	48.3	48,287,428	92,798,770	-47.97%
2. Crop Receipts To Date	680.0	752,595,431	506,566,310	48.57%
3. [4% Loss & Exempt]	27.2	30,103,817	20,262,652	
4. New Crop Marketable (2-3)	652.8	722,491,614	486,303,658	
5. [Reserve]	n/a	0	0	
6. Total Supply (1+4-5)	701.1	770,779,042	579,102,428	33.10%
Shipments by Handlers				
7. Domestic	160.0	134,837,714	110,852,404	21.64%
8. Export	430.0	390,563,375	350,793,544	11.34%
9. Total	590.0	525,401,089	461,645,948	
10. Estimated Salable Carryout	111.1	n/a	n/a	
11. Computed Inventory (6-9)	n/a	245,377,953	117,456,480	108.91%
Commitments (sold, not delivered)**				
12. Domestic		56,168,915	21,555,984	
13. Export		71,132,506	21,794,557	
14. Total		127,301,421	43,350,541	
15. Uncommitted Inventory (11 - 14)		118,076,532	74,105,939	

** 57% of handlers reported commitments on their Form 25. Those handlers reporting committed inventory handled 65% of last year's crop.

MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS

	1997-98 Crop Year		1996-97 Crop Year		
	5/1 - 5/31	8/1 - 5/31	5/1 - 5/31	8/1 - 5/31	
DOMESTIC					
Shelled	11,337,323	133,042,943	5,535,018	103,433,632	
Manufactured	4,323,982	42,849,482	3,333,029	40,729,751	
Products	135,998	1,354,490	128,971	1,333,442	
Inshell	448,503	3,956,229	6,948	3,480,681	
[Interhandler Transfers]	(670,000)	(19,480,710)	(88,229)	(8,329,862)	
[Industry Purchases]	(2,264,768)	(26,884,720)	(1,008,771)	(29,795,240)	
TOTAL	13,311,038	134,837,714	7,906,966	110,852,404	24%
EXPORT					
Shelled	19,256,992	281,399,708	10,369,345	233,879,125	
Manufactured	8,157,858	78,708,640	5,259,178	97,263,921	
Inshell	2,325,277	30,455,027	317,776	19,650,498	
TOTAL	29,740,127	390,563,375	15,946,299	350,793,544	76%
NET SHIPMENTS	43,051,165	525,401,089	23,853,265	461,645,948	100%
EXEMPT/INEDIBLE SHIPMENTS	412,457	5,034,039	501,184	5,271,219	

EXPORT DELIVERIES BY DESTINATION
(Kerrel Weight)

Position Report
May 1998

		Crop Year 1997-98 08/01/97 through 5/31/98			Crop Year 1996-97 08/01/96 through 5/31/97					
	Country	Shelled	Inshell	%	Country	Shelled	Inshell	%		
North America	Canada	13,893,017	173,976	3.60%	Canada	10,617,002	140,752	3.07%		
	Mexico	4,364,233	0	1.12%	Mexico	2,401,175	88	0.68%		
	Total	18,257,250	173,976		Total	13,018,177	140,840			
Central America	Costa Rica	75,488	217	0.02%	Costa Rica	24,352	0	0.01%		
	Others	13,528	15,942	0.01%	Others	19,144	0	0.01%		
	Total	89,016	16,159		Total	43,496	0			
Caribbean	Dominican Republic	***	0	0.00%	Dominican Republic	21,000	0	0.01%		
	Others	49,624	10	0.01%	Others	47,383	0	0.01%		
	Total	49,624	10		Total	68,383	0			
South America	Argentina	2,351,979	143,488	0.64%	Argentina	1,043,063	132,243	0.34%		
	Brazil	743,431	183,751	0.24%	Brazil	373,426	265,360	0.32%		
	Chile	599,119	5	0.15%	Chile	44,497	0	0.01%		
	Colombia	122,750	0	0.03%	Colombia	157,450	0	0.04%		
	Venezuela	514,295	0	0.13%	Venezuela	312,564	0	0.09%		
	Others	106,085	5	0.03%	Others	51,376	0	0.01%		
	Total	4,437,659	327,249		Total	2,482,376	397,603			
Western Europe	Austria	1,258,483	0	0.32%	Austria	1,474,250	0	0.42%		
	Belgium	7,416,809	0	1.90%	Belgium	9,587,464	1,750	2.73%		
	Denmark	7,125,312	0	1.82%	Denmark	5,534,847	0	1.58%		
	Finland	1,099,074	0	0.28%	Finland	997,455	0	0.28%		
	France	23,588,810	132,443	6.07%	France	29,460,619	207,114	8.46%		
	Germany	85,304,607	73,800	21.86%	Germany	83,316,066	117,070	23.78%		
	Greece	4,221,256	0	1.08%	Greece	4,224,200	8,142	1.21%		
	Ireland	112,675	0	0.03%	Ireland	0	0	0.00%		
	Italy	12,376,700	114,143	3.20%	Italy	11,519,523	505,986	3.43%		
	Malta & Gozo	***	0	0.00%	Malta & Gozo	53,723	0	0.01%		
	Netherlands	20,041,163	0	5.13%	Netherlands	20,901,641	0	5.96%		
	Norway	3,140,324	0	0.80%	Norway	3,485,084	0	0.99%		
	Portugal	712,250	0	0.18%	Portugal	1,189,400	7,630	0.34%		
	Spain	36,183,491	43,000	9.28%	Spain	29,909,544	0	8.53%		
	Sweden	7,976,042	0	2.04%	Sweden	7,455,624	0	2.13%		
	Switzerland	5,986,967	0	1.53%	Switzerland	6,021,226	0	1.72%		
	United Kingdom	21,289,639	6,864	5.45%	United Kingdom	20,095,378	40,658	5.74%		
	Others	71,150	0	0.02%	Others	0	0	0.00%		
	Total	237,904,752	370,250		Total	235,226,044	888,350			
	Eastern Europe	Czech Republic	1,273,675	0	0.33%	Czech Republic	876,649	0	0.25%	
Estonia		1,085,000	0	0.28%	Estonia	0	0	0.00%		
Latvia		188,462	0	0.05%	Latvia	48,163	0	0.01%		
Poland		195,000	0	0.05%	Poland	47,500	0	0.01%		
Russia		2,573,283	0	0.66%	Russia	546,700	0	0.16%		
Others		152,478	0	0.04%	Others	109,710	0	0.03%		
Total		5,467,898	0		Total	1,628,722	0			
Middle East	Cyprus	48,362	0	0.01%	Cyprus	21,108	0	0.01%		
	Israel	3,758,850	571,313	1.11%	Israel	3,279,034	309,115	1.02%		
	Jordan	1,000,725	334,810	0.34%	Jordan	169,200	31,500	0.06%		
	Kuwait	1,253,625	0	0.32%	Kuwait	635,650	31,500	0.19%		
	Lebanon	2,784,100	330,044	0.80%	Lebanon	1,725,016	114,750	0.52%		
	Qatar	140,502	0	0.04%	Qatar	0	0	0.00%		
	Saudi Arabia	5,306,964	15,750	1.36%	Saudi Arabia	3,274,550	15,750	0.94%		
	Turkey	84,002	0	0.02%	Turkey	131,000	0	0.04%		
	United Arab Emirates	9,576,327	299,151	2.53%	United Arab Emirates	5,897,810	100,697	1.71%		
	Others	537,903	1,400	0.14%	Others	146,243	0	0.04%		
Total	24,491,360	1,552,468		Total	15,279,611	603,312				
Asia	China	7,503,123	455,250	2.04%	China	5,007,088	317,655	1.52%		
	India	1,314,119	26,895,528	7.22%	India	850,490	17,003,252	5.09%		
	Indonesia	***	***	0.00%	Indonesia	343,905	0	0.10%		
	Japan	39,084,908	196,256	10.06%	Japan	36,967,903	438	10.54%		
	Malaysia	1,137,260	0	0.29%	Malaysia	1,172,660	0	0.33%		
	Philippines	688,675	316,418	0.26%	Philippines	1,123,300	103,811	0.35%		
	Singapore	1,073,473	0	0.27%	Singapore	849,225	15,456	0.25%		
	South Korea	5,696,750	0	1.46%	South Korea	5,800,850	0	1.65%		
	Taiwan	3,877,860	0	0.99%	Taiwan	3,356,331	15,456	0.96%		
	Thailand	264,325	0	0.07%	Thailand	452,625	0	0.13%		
	Others	392,745	88	0.10%	Others	32,774	0	0.01%		
	Total	61,033,238	27,863,540		Total	55,957,151	17,456,068			
	New Zealand	New Zealand	Total	665,300	0	0.17%	New Zealand	Total	712,150	2,100
Australia	Australia	Total	4,520,167	0	1.16%	Australia	Total	4,773,822	12,600	1.36%
Africa	Canary Islands	192,250	0	0.05%	Canary Islands	341,250	0	0.10%		
	Egypt	1,984,955	151,375	0.55%	Egypt	747,400	149,625	0.26%		
	South Africa	928,807	0	0.24%	South Africa	747,012	0	0.21%		
	Others	86,072	0	0.02%	Others	73,452	0	0.02%		
	Total	3,192,084	151,375		Total	1,909,114	149,625			
Others	Others	Total	0	0	0.00%	Others	Total	44,000	0	0.01%
TOTAL DELIVERIES	360,108,348	30,455,027	100.00%	TOTAL DELIVERIES	331,143,046	19,650,498	100.00%			

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**QUALITY CONTROL REPORT
 INDUSTRY SUMMARY
 AUGUST 1, 1997 - MAY 31, 1998**



Variety Name	From ABC Form 1		From USDA Inspection Certificates	
	Total Receipts	Total Receipts	Total Inedibles	% Rejects
Nonpareil	354,552,089	355,878,842	8,519,789	2.39%
Carmel	149,784,620	150,700,210	1,800,602	1.19%
Mission	36,527,105	36,543,932	210,621	0.58%
Price	34,145,913	34,526,737	635,083	1.84%
Butte	40,099,393	40,452,576	314,469	0.78%
Nepplus	12,902,583	12,914,754	262,994	2.04%
Peerless	10,894,944	11,004,699	55,381	0.50%
Aldrich	1,696,842	1,696,575	15,830	0.93%
Ballico	14,967	14,967	124	0.83%
Bonita	14,012	27,931	182	0.65%
California	16,954,780	16,383,859	318,711	1.95%
Carrion	340,520	347,442	4,797	1.38%
Cruz	7,486	7,486	559	7.47%
Davey	4,407	4,407	19	0.43%
Dotty One	67,987	67,987	2,899	4.26%
Drake	142,952	145,040	5,069	3.49%
Fritz	15,703,425	15,564,466	219,580	1.41%
Harvey	1,761,850	1,782,908	54,300	3.05%
Hashem	1,277,108	1,271,481	29,550	2.32%
IXL	18,374	22,261	2,141	9.62%
Jeffries	501,237	848,993	20,799	2.45%
Jordanolo	422	422	37	8.77%
Kapareil	4,550	4,550	0	0.00%
Le Grand	1,536,382	1,541,374	63,344	4.11%
Livingston	1,025,085	994,803	17,051	1.71%
Marchini	58,832	58,832	922	1.57%
Merced	6,270,361	6,261,357	291,628	4.66%
Mixed & Unknown	17,331,980	15,844,409	450,799	2.85%
Mono	1,165,355	1,168,041	21,454	1.84%
Monterey	15,396,670	15,972,215	286,309	1.79%
Morley	14,651	60,024	241	0.40%
Norman	330,902	338,048	7,435	2.20%
Padre	8,287,433	8,257,848	30,418	0.37%
Pearl	20,998	20,998	38	0.18%
Queens	53	53	7	13.21%
Ripon	4,632	4,632	43	0.93%
Robeson	4,041	9,715	333	3.43%
Rosetta	54,006	13,242	100	0.76%
Ruby	6,458,787	6,628,165	47,623	0.72%
Sauret	1,003,798	991,423	39,973	4.03%
Savana	12,202	50,829	403	0.79%
Seedling	18,044	18,044	177	0.98%
Sonora	8,011,844	8,413,993	188,182	2.24%
Thompson	5,763,053	5,740,818	218,164	3.80%
Tioga	10,515	21,655	291	1.34%
Tokyo	313,885	316,715	4,351	1.37%
Valenta	4,335	4,335	154	3.55%
Wood Colony	2,061,676	2,047,189	13,083	0.64%
Yosemite	18,345	18,345	209	1.14%
TOTALS:	752,595,431	755,009,627	14,156,268	1.87%