



## Almond Industry Position Report

May 1999

### 1998-99 Crop Year

Salable	Forecast mil lbs.	1998-99	1997-98	% Change
		8/1 - 5/31 Kernel Wt.	8/1 - 5/31 Kernel Wt.	
1. Carryin August 1, 1998	172.0	171,975,850 *	48,287,428	256.15%
2. Crop Receipts To Date	540.0	515,946,132	752,595,431	-31.44%
3. [4% Loss & Exempt]	21.6	20,637,845	30,103,817	
4. New Crop Marketable (2-3)	518.4	495,308,287	722,491,614	
5. [Reserve]	n/a	0	0	
6. Total Supply (1+4-5)	690.4	667,284,137	770,779,042	-13.43%
<b>Shipments by Handlers</b>				
7. Domestic	170.0	138,330,348	134,837,714	2.59%
8. Export	420.0	346,814,876	390,563,375	-11.20%
9. Total	590.0	485,145,224	525,401,089	
10. Estimated Salable Carryout	100.4	n/a	n/a	
11. Computed Inventory (6-9)	n/a	182,138,913	245,377,953	-25.77%
<b>Commitments (sold, not delivered)**</b>				
12. Domestic		41,955,919	56,168,915	-25.30%
13. Export		63,101,214	71,132,506	-11.29%
14. Total		105,057,133	127,301,421	
15. Uncommitted Inventory ( 11. - 14 )		77,081,780	118,076,532	-34.72%

\* Subject to verification through handler audits.

\*\* 62% of handlers reported commitments on their Form 25. Those handlers reporting committed inventory handled 82% of last year's crop.

### MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS

	1998-99 Crop Year		1997-98 Crop Year		
	5/1 - 5/31	8/1 - 5/31	5/1 - 5/31	8/1 - 5/31	
<b>DOMESTIC</b>					
Shelled	10,274,379	126,480,444	11,337,323	133,042,943	
Manufactured	4,108,560	48,123,978	4,323,982	42,849,482	
Products	155,726	1,554,038	135,998	1,354,490	
Inshell	173,778	3,573,103	448,503	3,956,229	
[Interhandler Transfers]	(1,999,063)	(20,471,517)	(670,000)	(19,480,710)	
[Industry Purchases]	(2,892,380)	(20,929,698)	(2,264,768)	(26,884,720)	
<b>TOTAL</b>	<b>9,821,000</b>	<b>138,330,348</b>	<b>13,311,038</b>	<b>134,837,714</b>	26%
<b>EXPORT</b>					
Shelled	22,820,567	250,956,891	19,256,992	281,399,708	
Manufactured	4,209,021	77,191,666	8,157,858	78,708,640	
Inshell	968,874	18,666,319	2,325,277	30,455,027	
<b>TOTAL</b>	<b>27,998,462</b>	<b>346,814,876</b>	<b>29,740,127</b>	<b>390,563,375</b>	74%
<b>NET SHIPMENTS</b>	<b>37,819,462</b>	<b>485,145,224</b>	<b>43,051,165</b>	<b>525,401,089</b>	100%
<b>EXEMPT/INEDIBLE SHIPMENTS</b>	<b>1,284,309</b>	<b>5,499,398</b>	<b>412,457</b>	<b>5,034,039</b>	

June 8, 1999

## EXPORT DELIVERIES BY DESTINATION

(Kernel Weight)

		Crop Year 1998-99			Crop Year 1997-98						
		08/01/98 through 5/31/99			08/01/97 through 5/31/98						
	Country	Shelled	Inshell	%	Country	Shelled	Inshell	%			
North America	Canada	13,461,909	321,768	3.97%	Canada	13,893,017	173,976	3.60%			
	Mexico	4,732,400	0	1.36%	Mexico	4,364,233	0	1.12%			
	<b>Total</b>	<b>18,194,309</b>	<b>321,768</b>		<b>Total</b>	<b>18,257,250</b>	<b>173,976</b>				
Central America	Costa Rica	***	0	0.00%	Costa Rica	75,488	217	0.02%			
	Others	48,996	0	0.01%	Others	13,528	15,942	0.01%			
	<b>Total</b>	<b>48,996</b>	<b>0</b>		<b>Total</b>	<b>89,016</b>	<b>16,159</b>				
Caribbean	Dominican Republic	***	0		Dominican Republic	***	0	0.00%			
	Others	44,274	0	0.01%	Others	49,624	10	0.01%			
	<b>Total</b>	<b>44,274</b>	<b>0</b>		<b>Total</b>	<b>49,624</b>	<b>10</b>				
South America	Argentina	752,138	181,816	0.27%	Argentina	2,351,979	143,488	0.64%			
	Brazil	686,606	162,079	0.24%	Brazil	743,431	183,751	0.24%			
	Chile	320,000	0	0.09%	Chile	599,119	5	0.15%			
	Colombia	***	0	0.00%	Colombia	122,750	0	0.03%			
	Venezuela	701,010	0	0.20%	Venezuela	514,295	0	0.13%			
	Others	173,705	0	0.05%	Others	106,085	5	0.03%			
	<b>Total</b>	<b>2,633,459</b>	<b>343,895</b>		<b>Total</b>	<b>4,437,659</b>	<b>327,249</b>				
Western Europe	Austria	822,433	0	0.24%	Austria	1,258,483	0	0.32%			
	Belgium	7,486,923	0	2.16%	Belgium	7,416,809	0	1.90%			
	Denmark	5,159,160	5,390	1.49%	Denmark	7,125,312	0	1.82%			
	Finland	823,615	0	0.24%	Finland	1,099,074	0	0.28%			
	France	19,279,947	97,121	5.59%	France	23,588,810	132,443	6.07%			
	Germany	77,124,858	0	22.24%	Germany	85,304,607	73,800	21.86%			
	Greece	4,265,575	0	1.23%	Greece	4,221,256	0	1.08%			
	Ireland	***	0	0.00%	Ireland	112,675	0	0.03%			
	Italy	11,563,115	60,862	3.35%	Italy	12,376,700	114,143	3.20%			
	Malta & Gozo	***	0	0.00%	Malta & Gozo	***	0	0.00%			
	Netherlands	18,458,877	0	5.32%	Netherlands	20,041,163	0	5.13%			
	Norway	2,924,875	0	0.84%	Norway	3,140,324	0	0.80%			
	Portugal	1,367,500	0	0.39%	Portugal	712,250	0	0.18%			
	Spain	44,065,492	941	12.71%	Spain	36,183,491	43,000	9.28%			
	Sweden	6,509,513	0	1.88%	Sweden	7,976,042	0	2.04%			
	Switzerland	6,082,754	0	1.75%	Switzerland	5,986,967	0	1.53%			
	United Kingdom	19,660,405	15,400	5.67%	United Kingdom	21,289,639	6,864	5.45%			
	Others	141,051	0	0.04%	Others	71,150	0	0.02%			
	<b>Total</b>	<b>225,736,093</b>	<b>179,714</b>		<b>Total</b>	<b>237,904,752</b>	<b>370,250</b>				
Eastern Europe	Bulgaria	180,000	0	0.05%	Bulgaria	0	0	0.00%			
	Czech Republic	1,153,550	0	0.33%	Czech Republic	1,273,675	0	0.33%			
	Estonia	0	0	0.00%	Estonia	1,085,000	0	0.28%			
	Latvia	***	0	0.00%	Latvia	188,462	0	0.05%			
	Poland	***	0	0.00%	Poland	195,000	0	0.05%			
	Russia	316,778	0	0.09%	Russia	2,573,283	0	0.66%			
	Others	489,400	0	0.14%	Others	152,478	0	0.04%			
	<b>Total</b>	<b>2,139,728</b>	<b>0</b>		<b>Total</b>	<b>5,467,898</b>	<b>0</b>				
	Middle East	Bahrain	***	***	0.00%	Bahrain	***	***	0.00%		
Cyprus		***	***	0.00%	Cyprus	48,362	0	0.01%			
Israel		3,723,873	0	1.07%	Israel	3,758,850	571,313	1.11%			
Jordan		685,350	176,074	0.25%	Jordan	1,000,725	334,810	0.34%			
Kuwait		1,111,000	0	0.32%	Kuwait	1,253,625	0	0.32%			
Lebanon		2,375,040	97,092	0.71%	Lebanon	2,784,100	330,044	0.80%			
Qatar		159,200	0	0.05%	Qatar	140,502	0	0.04%			
Saudi Arabia		3,834,000	31,500	1.11%	Saudi Arabia	5,306,964	15,750	1.36%			
Turkey		458,500	0	0.13%	Turkey	84,002	0	0.02%			
United Arab Emirates		9,529,741	138,208	2.79%	United Arab Emirates	9,576,327	299,151	2.53%			
Others		268,500	15,750	0.08%	Others	537,903	1,400	0.14%			
<b>Total</b>		<b>22,145,204</b>	<b>458,624</b>		<b>Total</b>	<b>24,491,360</b>	<b>1,552,468</b>				
Asia		China	6,972,083	98,565	2.04%	China	7,503,123	455,250	2.04%		
	India	2,054,690	16,697,785	5.41%	India	1,314,119	26,895,528	7.22%			
	Indonesia	***	0	0.00%	Indonesia	***	***	0.00%			
	Japan	30,121,232	30,398	8.69%	Japan	39,084,908	196,256	10.06%			
	Malaysia	1,126,032	0	0.32%	Malaysia	1,137,260	0	0.29%			
	Philippines	620,850	236,145	0.25%	Philippines	688,675	316,418	0.26%			
	Singapore	1,039,550	0	0.30%	Singapore	1,073,473	0	0.27%			
	South Korea	5,980,320	22,400	1.73%	South Korea	5,696,750	0	1.46%			
	Taiwan	3,093,774	0	0.89%	Taiwan	3,877,860	0	0.99%			
	Thailand	219,800	0	0.06%	Thailand	264,325	0	0.07%			
	Others	447,652	0	0.13%	Others	392,745	88	0.10%			
	<b>Total</b>	<b>51,675,983</b>	<b>17,085,293</b>		<b>Total</b>	<b>61,033,238</b>	<b>27,863,540</b>				
	New Zealand	New Zealand	<b>Total</b>	<b>583,603</b>	<b>0</b>	0.17%	New Zealand	<b>Total</b>	<b>665,300</b>	<b>0</b>	0.17%
	Australia	Australia	<b>Total</b>	<b>2,198,960</b>	<b>0</b>	0.63%	Australia	<b>Total</b>	<b>4,520,167</b>	<b>0</b>	1.16%
Africa	Canary Islands	325,500	0	0.09%	Canary Islands	192,250	0	0.05%			
	Egypt	1,456,500	277,025	0.50%	Egypt	1,984,955	151,375	0.55%			
	Mauritius	72,550	0	0.02%	Mauritius	0	0	0.00%			
	South Africa	854,784	0	0.25%	South Africa	928,807	0	0.24%			
	Others	38,614	0	0.01%	Others	86,072	0	0.02%			
	<b>Total</b>	<b>2,747,948</b>	<b>277,025</b>		<b>Total</b>	<b>3,192,084</b>	<b>151,375</b>				
<b>TOTAL DELIVERIES</b>		<b>328,148,557</b>	<b>18,666,319</b>	<b>100.00%</b>	<b>TOTAL DELIVERIES</b>		<b>360,108,348</b>	<b>30,455,027</b>	<b>100.00%</b>		

\*\*\*In Others (Named Countries Received Almonds From Three or More Handlers)

**Almond Board of California**  
**Almonds Received By Handlers**  
**(Kernel Weight)**  
**Report Period No. 10 - 8/1/98 through 5/31/99**

	1998-99 Crop Year	
	Total Pounds 8/1/98 - 5/31/99	% Total Receipts
<b>MAJOR TONNAGE</b>		
Nonpareil	209,532,343	40.61%
Carmel	99,008,615	19.19%
Mission	31,265,902	6.06%
Price	22,721,838	4.40%
Butte	44,098,325	8.55%
Neplus	<u>3,889,585</u>	<u>0.75%</u>
<b>Subtotal Major Tonnage</b>	<b><u>410,516,608</u></b>	<b><u>79.57%</u></b>
<b>LESSER TONNAGE</b>		
Aldrich	1,504,712	0.29%
Ballico	0	0.00%
Bonita	2,176	0.00%
California	13,142,582	2.55%
Carrion	291,005	0.06%
Cruz	5,447	0.00%
Davey	874	0.00%
Dotty One	11,169	0.00%
Drake	66,907	0.01%
Fritz	14,369,276	2.79%
Harvey	1,004,607	0.19%
Hashem	825,253	0.16%
IXL	163	0.00%
Jeffries	291,566	0.06%
Jordanolo	0	0.00%
Kapareil	2,697	0.00%
LeGrand	1,176,788	0.23%
Livingston	963,594	0.19%
Marchini	48,763	0.01%
Merced	2,510,525	0.49%
Mixed & Unknown	15,288,041	2.96%
Mono	722,126	0.14%
Monterey	15,940,636	3.09%
Morley	87,511	0.02%
Norman	237,729	0.05%
Padre	10,340,889	2.00%
Pearl	18,780	0.00%
Peerless	7,906,466	1.53%
Queens	0	0.00%
Ripon	2,332	0.00%
Robeson	845	0.00%
Rosetta	20,446	0.00%
Ruby	4,425,292	0.86%
Sauret	671,910	0.13%
Savana	126,162	0.02%
Seedling	9,274	0.00%
Sonora	7,590,188	1.47%
Thompson	3,318,059	0.64%
Tioga	41,133	0.01%
Tokyo	266,762	0.05%
Valenta	0	0.00%
Wood Colony	2,171,654	0.42%
Yosemite	<u>25,185</u>	<u>0.00%</u>
<b>Subtotal Lesser Tonnage</b>	<b><u>105,429,524</u></b>	<b><u>20.43%</u></b>
<b>GRAND TOTAL RECEIPTS</b>	<b><u>515,946,132</u></b>	<b><u>100.00%</u></b>

This report is subject to further verification of handler's receipts.

**ALMOND BOARD OF CALIFORNIA**  
**Quality Control Report**  
**Industry Summary**  
**August 1, 1998 - May 31, 1999**

Variety Name	From ABC Form 1	From USDA Inspection Certificates		% Rejects
	Total Receipts	Total Receipts	Total Inedibles	
Nonpareil	209,532,343	208,113,488	8,827,771	4.24%
Carmel	99,008,615	98,124,096	1,899,468	1.94%
Mission	31,265,902	31,808,710	329,870	1.04%
Price	22,721,838	22,792,080	477,036	2.09%
Butte	44,098,325	43,771,506	470,627	1.08%
Nephus	3,889,585	3,977,037	143,169	3.60%
Peerless	7,906,466	7,994,530	48,897	0.61%
Aldrich	1,504,712	1,475,675	25,870	1.75%
Bonita	2,176	2,176	101	4.64%
California	13,142,582	12,373,737	327,391	2.65%
Carrion	291,005	229,465	4,798	2.09%
Cruz	5,447	5,447	346	6.35%
Davey	874	874	19	2.17%
Dotty One	11,169	11,169	398	3.56%
Drake	66,907	66,934	2,462	3.68%
Fritz	14,369,276	14,156,145	365,570	2.58%
Harvey	1,004,607	998,667	23,479	2.35%
Hashem	825,253	826,901	18,534	2.24%
IXL	163	163	33	20.25%
Jeffries	291,566	267,147	6,947	2.60%
Kapareil	2,697	2,697	25	0.93%
Le Grand	1,176,788	1,185,648	76,139	6.42%
Livingston	963,594	983,604	43,257	4.40%
Marchini	48,763	48,763	227	0.47%
Merced	2,510,525	2,540,598	189,258	7.45%
Mixed & Unknown	15,288,041	16,100,577	587,572	3.65%
Mono	722,126	437,919	11,703	2.67%
Monterey	15,940,636	16,206,332	347,530	2.14%
Morley	87,511	87,511	467	0.53%
Norman	237,729	241,657	9,022	3.73%
Padre	10,340,889	10,582,003	73,993	0.70%
Pearl	18,780	18,350	383	2.09%
Ripon	2,332	2,332	15	0.64%
Robeson	845	845	52	6.15%
Rosetta	20,446	21,200	435	2.05%
Ruby	4,425,292	4,412,051	52,194	1.18%
Sauret	671,910	691,614	37,394	5.41%
Savana	126,162	126,162	1,160	0.92%
Seedling	9,274	9,274	153	1.65%
Sonora	7,590,188	7,654,944	275,716	3.60%
Thompson	3,318,059	3,734,455	152,451	4.08%
Tioga	41,133	19,338	266	1.38%
Tokyo	266,762	290,349	6,937	2.39%
Wood Colony	2,171,654	2,241,785	21,792	0.97%
Yosemite	25,185	25,185	2,580	10.24%
<b>TOTALS:</b>	<b>515,946,132</b>	<b>514,661,140</b>	<b>14,863,507</b>	<b>2.89%</b>

June 8, 1999

This report is subject to further reconciliation of USDA incoming certificates.