



Almond Industry Position Report

January 2004

2003-2004 Crop Year

Salable	Forecast Million Lbs.	2003-2004	2002-2003	% Change
		8/1 - 1/31 Kernel Wt.	8/1 - 1/31 Kernel Wt.	
1. Carryin August 1, 2003	162.0	162,044,967 *	80,922,480	100.25%
2. Crop Receipts to Date	1,000.0	1,015,317,846	1,073,526,180	-5.42%
3. [4% Loss Exempt]	40.0	(40,612,714)	(42,941,047)	
4. New Crop Marketable (2-3)	960.0	974,705,132	1,030,585,133	-5.42%
5. [Reserve]	n/a	0	0	
6. Total Supply (1+4-5)	1,122.0	1,136,750,099	1,111,507,613	2.27%
Shipments by Handlers				
7. Domestic	285.0	158,338,123	156,851,254	0.95%
8. Export	665.0	419,482,311	419,472,539	0.00%
9. Total Shipments	950.0	577,820,434	576,323,793	0.26%
10. Forecasted Carryout	172.0			
11. Computed Inventory (6-9)		558,929,665	535,183,820	4.44%
Commitments (sold, not delivered)**				
12. Domestic		105,139,008	90,863,061	15.71%
13. Export		132,508,216	106,329,473	24.62%
14. Total Committed Shipments		237,647,224	197,192,534	
15. Uncommitted Inventory (11-14)		321,282,441	337,991,286	-4.94%

* Subject to verification through handler audits

**72% of handlers reported commitments, representing 92% of 02/03 Crop

MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS

		2003-2004 Crop Year		2002-2003 Crop Year		
		1/1 - 1/31	8/1 - 1/31	1/1 - 1/31	8/1 - 1/31	
		DOMESTIC	Shelled	20,760,012	125,092,502	
	Manufactured Products	7,590,232	57,757,345	5,959,916	43,592,574	
	Inshell	291,798	1,512,567	126,966	1,302,793	
	(Interhandler Transfers)	241,608	3,051,223	73,094	3,831,316	
	(Industry Purchases)	(4,593,148)	(14,090,064)	(2,158,889)	(10,900,108)	
	TOTAL:	(2,696,288)	(14,985,450)	(4,018,798)	(15,992,911)	
		21,594,214	158,338,123	23,459,688	156,851,254	27%
EXPORT	Shelled	42,831,860	314,112,664	42,486,964	311,831,288	
	Manufactured	8,948,503	58,507,689	7,136,577	51,845,954	
	Inshell	3,674,216	46,861,958	7,958,200	55,795,297	
	TOTAL:	55,454,579	419,482,311	57,581,741	419,472,539	73%
NET SHIPMENTS		77,048,793	577,820,434	81,041,429	576,323,793	100%
EXEMPT/INEDIBLE SHIPMENTS		261,717	3,452,467	91,293	4,319,120	

EXPORT DELIVERIES BY DESTINATION

(Kernel Weight)

		Crop Year 2003-2004 08/01/03 through 01/31/04				Crop Year 2002-2003 08/01/02 through 01/31/03			
	Country	Shelled	Inshell	%	Country	Shelled	Inshell	%	
North America 5.04%	Canada	14,867,678	501,718	3.66%	Canada	15,385,563	258,082	3.73%	
	Mexico	5,767,834	0	1.37%	Mexico	5,635,614	0	1.34%	
	Total	20,635,512	501,718		Total	21,021,177	258,082		
Central America 0.02%	Costa Rica	39,525	0	0.01%	Costa Rica	60,950	0	0.01%	
	Guatemala	4,600	2,915	0.00%	Guatemala	***	***	0.00%	
	Others	47,991	0	0.01%	Others	52,600	420	0.01%	
	Total	92,116	2,915		Total	113,550	420		
Caribbean 0.00%	Others	***	0	0.00%	Others	17,214	10,150	0.01%	
	Total	0	0		Total	17,214	10,150		
South America 0.39%	Argentina	***	***	0.00%	Argentina	81,000	15,400	0.02%	
	Brazil	173,200	72,669	0.06%	Brazil	191,700	50,726	0.06%	
	Chile	566,250	59,666	0.15%	Chile	523,470	0	0.12%	
	Colombia	***	0	0.00%	Colombia	***	0	0.00%	
	Ecuador	***	0	0.00%	Ecuador	***	0	0.00%	
	Venezuela	524,375	0	0.13%	Venezuela	492,490	0	0.12%	
	Others	164,995	54,775	0.05%	Others	165,763	0	0.04%	
	Total	1,428,820	187,110		Total	1,454,423	66,126		
Western Europe 57.24%	Austria	***	0	0.00%	Austria	489,660	0	0.12%	
	Belgium	12,675,130	0	3.02%	Belgium	15,404,980	0	3.67%	
	Denmark	5,305,699	0	1.26%	Denmark	4,929,139	0	1.18%	
	Finland	502,359	0	0.12%	Finland	770,650	0	0.18%	
	France	24,679,707	62,563	5.90%	France	19,895,189	40,691	4.75%	
	Germany	50,811,669	46,200	12.12%	Germany	54,865,367	58,700	13.09%	
	Greece	11,760,832	431,394	2.91%	Greece	7,670,500	181,769	1.87%	
	Italy	25,041,039	1,037,994	6.22%	Italy	18,780,253	1,094,462	4.74%	
	Netherlands	14,312,711	14,432	3.42%	Netherlands	18,907,058	144	4.51%	
	Norway	3,229,857	0	0.77%	Norway	2,882,814	0	0.69%	
	Portugal	898,000	0	0.21%	Portugal	599,000	0	0.14%	
	Spain	70,222,146	15,750	16.74%	Spain	59,606,506	0	14.21%	
	Sweden	2,965,044	0	0.71%	Sweden	3,032,225	0	0.72%	
	Switzerland	2,754,673	0	0.66%	Switzerland	1,714,015	0	0.41%	
	United Kingdom	12,977,288	0	3.09%	United Kingdom	11,185,817	32,022	2.67%	
	Others	353,119	0	0.08%	Others	46,000	0	0.01%	
		Total	238,489,273	1,608,333		Total	220,779,173	1,407,788	
Eastern Europe 4.21%	Bulgaria	574,000	0	0.14%	Bulgaria	636,350	187	0.15%	
	Czech Republic	3,733,878	0	0.89%	Czech Republic	3,540,725	0	0.84%	
	Hungary	602,851	0	0.00%	Hungary	***	0	0.00%	
	Latvia	1,757,900	0	0.42%	Latvia	1,289,000	0	0.31%	
	Lithuania	444,000	0	0.11%	Lithuania	880,000	0	0.21%	
	Poland	1,211,718	0	0.29%	Poland	705,358	0	0.17%	
	Russia	8,985,500	21,938	2.15%	Russia	5,804,900	39,884	1.39%	
	Others	313,716	0	0.07%	Others	380,000	0	0.09%	
	Total	17,623,563	21,938		Total	13,236,333	40,071		
Middle East 7.26%	Afghanistan	***	***	0.00%	Afghanistan	0	***	0.00%	
	Bahrain	***	0	0.00%	Bahrain	***	0	0.00%	
	Cyprus	***	***	0.00%	Cyprus	434,044	17,633	0.11%	
	Israel	3,748,525	639,949	1.05%	Israel	3,964,665	612,418	1.09%	
	Jordan	1,257,000	136,887	0.33%	Jordan	1,448,275	412,421	0.44%	
	Kuwait	978,548	0	0.23%	Kuwait	637,369	10,319	0.15%	
	Lebanon	2,579,550	0	0.61%	Lebanon	1,399,375	35,733	0.34%	
	Saudi Arabia	4,023,100	255,926	1.02%	Saudi Arabia	4,235,600	191,347	1.06%	
	Turkey	1,479,370	987,840	0.59%	Turkey	783,050	275,187	0.25%	
	United Arab Emirates	13,127,300	955,956	3.36%	United Arab Emirates	19,749,400	2,207,643	5.23%	
	Others	279,745	9,448	0.07%	Others	223,025	50,234	0.07%	
		Total	27,473,138	2,986,006		Total	32,874,803	3,812,935	
	Asia 24.11%	China	10,403,220	6,590,783	4.05%	China	12,679,450	12,246,753	5.94%
India		543,734	34,587,161	8.37%	India	1,409,495	37,663,247	9.31%	
Indonesia		221,625	0	0.05%	Indonesia	275,400	0	0.07%	
Japan		34,312,949	64,591	8.20%	Japan	37,162,597	50,510	8.87%	
Malaysia		1,408,800	0	0.34%	Malaysia	1,782,900	0	0.43%	
Pakistan		255,500	0	0.06%	Pakistan	0	***	0.00%	
Philippines		192,125	0	0.05%	Philippines	18,650	0	0.00%	
Singapore		1,058,625	0	0.25%	Singapore	1,377,075	0	0.33%	
South Korea		6,998,750	0	1.67%	South Korea	7,115,679	0	1.70%	
Taiwan		3,284,921	271,960	0.85%	Taiwan	2,548,515	164,957	0.65%	
Thailand		819,950	68	0.20%	Thailand	625,000	0	0.15%	
Others		128,000	0	0.03%	Others	95,992	40,868	0.03%	
		Total	59,628,199	41,514,563		Total	65,090,753	50,166,335	
New Zealand 0.24%		New Zealand	1,010,625	0	0.24%	New Zealand	976,825	0	0.23%
	Total	1,010,625	0		Total	976,825	0		
Australia 0.80%	Australia	3,333,250	7,875	0.80%	Australia	4,423,431	1,540	1.05%	
Africa 0.68%	Algeria	1,244,200	0	0.30%	Algeria	626,700	0	0.15%	
	Canary Islands	115,750	0	0.03%	Canary Islands	160,000	0	0.04%	
	Egypt	464,400	31,500	0.12%	Egypt	1,770,250	31,500	0.42%	
	Kenya	***	0	0.00%	Kenya	***	0	0.00%	
	South Africa	922,243	0	0.22%	South Africa	1,059,110	350	0.26%	
	Others	72,786	0	0.02%	Others	73,500	0	0.02%	
	Total	2,819,379	31,500		Total	3,689,560	31,850		
Others 0.02%	Others	86,478	0	0.02%	Others	0	0	0.00%	
100.00%	TOTAL DELIVERIES	372,620,353	46,861,958	100.00%	TOTAL DELIVERIES	363,677,242	55,795,297	100.00%	

***In Others (Named Countries Received Almonds From Three or More Handlers)

Almond Board of California
Quality Control Report
Industry Summary
August 1, 2003 - January 31, 2004

Variety Name	From ABC Form 1	From USDA Inspection Certificates		% of Total Receipts	% Rejects
	Total Receipts	Total Receipts	Total Inedibles		
Aldrich	12,354,483	12,412,738	172,632	1.22%	1.39%
Avalon	485,581	479,647	8,273	0.05%	1.72%
Butte	130,676,578	129,801,288	1,284,659	12.87%	0.99%
Butte/Padre	40,361,130	41,226,058	260,416	3.98%	0.63%
Carmel	164,270,856	162,787,005	2,403,202	16.18%	1.48%
Carrion	687,857	641,916	13,198	0.07%	2.06%
Fritz	38,206,289	37,546,822	983,334	3.76%	2.62%
Harvey	596,078	602,027	35,831	0.06%	5.95%
Hashem	712,136	745,284	32,349	0.07%	4.34%
Le Grand	284,126	284,126	13,873	0.03%	4.88%
Livingston	4,933,550	4,886,784	156,805	0.49%	3.21%
Marchini	103,264	103,264	2,877	0.01%	2.79%
Merced	535,045	543,439	15,968	0.05%	2.94%
Mission	29,509,134	28,871,217	186,071	2.91%	0.64%
Mixed	24,010,996	22,839,212	830,338	2.36%	3.64%
Mono	1,660,587	1,566,030	40,228	0.16%	2.57%
Monterey	67,157,926	66,610,423	1,503,424	6.61%	2.26%
Morley	654,377	664,552	5,461	0.06%	0.82%
N43	140,753	139,836	2,730	0.01%	0.00%
Neplus	6,168,252	5,531,097	165,042	0.61%	2.98%
Nonpareil	364,605,246	363,110,528	9,422,651	35.91%	2.59%
Norman	163,110	150,728	3,465	0.02%	2.30%
Padre	45,878,901	46,759,225	240,183	4.52%	0.51%
Peerless	10,378,027	10,403,650	69,157	1.02%	0.66%
Price	29,550,727	29,363,177	528,594	2.91%	1.80%
Ruby	5,691,358	5,926,940	61,193	0.56%	1.03%
Sauret	510,267	515,597	27,772	0.05%	5.39%
Savana	676,204	570,413	6,904	0.07%	1.21%
Sonora	19,927,695	19,498,607	638,051	1.96%	3.27%
Thompson	1,680,967	1,711,523	68,418	0.17%	4.00%
Tokyo	524,250	524,250	10,982	0.05%	2.09%
Wood Colony	11,802,848	10,677,415	198,680	1.16%	1.86%
Major Varieties Sub Ttl:	1,014,898,598	1,007,494,818	19,392,761	99.96%	1.92%
Minor Varieties:	419,248	419,248	6,937	0.04%	1.65%
Grand Ttl. All Varieties	1,015,317,846	1,007,914,066	19,399,698	100.00%	1.92%

This report is subject to further verification of handler's receipts and further reconciliation of USDA incoming certificates.