



Almond Board of California

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Almond Industry Position Report

June 2005

2004-2005 Crop Year

<u>Salable</u>	<u>Forecast</u> <u>Million Lbs.</u>	<u>2004-2005</u> <u>8/1 - 06/30</u> <u>Kernel Wt.</u>	<u>2003-2004</u> <u>8/1 - 06/30</u> <u>Kernel Wt.</u>	<u>% Change</u>
1. Carryin August 1, 2004	148.9	148,939,777 *	162,044,967	-8.09%
2. Crop Receipts to Date	1,080.0	997,965,626	1,033,324,536	-3.42%
3. [4% Loss Exempt]	<u>43.2</u>	(39,918,625)	(41,332,981)	
4. New Crop Marketable (2-3)	1,036.8	958,047,001	991,991,555	-3.42%
5. [Reserve]	<u>n/a</u>	<u>0</u>	<u>0</u>	
6. Total Supply (1+4-5)	<u>1,185.7</u>	<u>1,106,986,778</u>	<u>1,154,036,522</u>	-4.08%
Shipments by Handlers				
7. Domestic	300.0	307,287,063	286,470,779	7.27%
8. Export	<u>750.0</u>	<u>621,982,906</u>	<u>663,389,213</u>	-6.24%
9. Total Shipments	1,050.0	<u>929,269,969</u>	<u>949,859,992</u>	-2.17%
10. Forecasted Carryout	<u>135.7</u>			
11. Computed Inventory (6-9)		<u>177,716,809</u>	<u>204,176,530</u>	-12.96%
Commitments (sold, not delivered)**				
12. Domestic		46,222,131	58,455,828	-20.93%
13. Export		<u>38,318,288</u>	<u>57,569,531</u>	-33.44%
14. Total Committed Shipments		<u>84,540,419</u>	<u>116,025,359</u>	
15. Uncommitted Inventory (11-14)		<u>93,176,390</u>	<u>88,151,171</u>	5.70%

* Subject to verification through handler audits

**77% of handlers reported commitments, representing 89% of 04/05 Crop

		MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS			
		<u>2004-2005 Crop Year</u>		<u>2003-2004 Crop Year</u>	
		<u>06/1 - 06/30</u>	<u>8/1 - 06/30</u>	<u>06/1 - 06/30</u>	<u>8/1 - 06/30</u>
DOMESTIC	Shelled	19,576,299	244,498,028	20,319,153	242,926,102
	Manufactured	11,878,741	115,500,316	10,537,310	107,976,959
	Products	235,260	2,978,272	269,676	2,726,518
	Inshell	711,905	4,313,527	636,551	4,087,881
	(Interhandler Transfers)	(2,633,888)	(32,801,691)	(2,008,748)	(42,040,153)
	(Industry Purchases)	(2,033,624)	(27,201,389)	(2,157,686)	(29,206,528)
	TOTAL:	<u>27,734,693</u>	<u>307,287,063</u> 33%	<u>27,596,256</u>	<u>286,470,779</u> 30%
EXPORT	Shelled	26,352,534	452,698,513	34,473,049	502,728,243
	Manufactured	10,302,775	104,609,126	9,608,496	99,716,560
	Inshell	<u>1,721,180</u>	<u>64,675,267</u>	<u>2,056,547</u>	<u>60,944,410</u>
	TOTAL:	<u>38,376,489</u>	<u>621,982,906</u> 67%	<u>46,138,092</u>	<u>663,389,213</u> 70%
NET SHIPMENTS		<u>66,111,182</u>	<u>929,269,969</u> 100%	<u>73,734,348</u>	<u>949,859,992</u> 100%
EXEMPT/INEDIBLE SHIPMENTS		<u>115,490</u>	<u>6,085,489</u>	<u>287,220</u>	<u>6,907,124</u>

Source: ABC Form 25

July 8, 2005

EXPORT DELIVERIES BY DESTINATION

(Kernel Weight)

	+/-	Crop Year 2004-2005				Crop Year 2003-2004					
		Destination	Shelled	Inshell	%	Destination	Shelled	Inshell	%		
		08/01/04 through 06/30/05				08/01/03 through 06/30/04					
North America	2.2%	Canada	27,849,066	283,293	4.52%	Canada	25,826,089	534,239	3.97%		
5.69%		Mexico	7,279,692	0	1.17%	Mexico	8,299,560	0	1.25%		
		Total	35,128,758	283,293		Total	34,125,649	534,239			
Central America	-56.6%	Costa Rica	55,300	0	0.01%	Costa Rica	64,875	0	0.01%		
0.01%		Guatemala	***	0	0.00%	Guatemala	6,400	2,915	0.00%		
		Others	4,195	0	0.00%	Others	62,862	0	0.01%		
		Total	59,495	0		Total	134,137	2,915			
Caribbean	-8.3%	Trinidad	80,298	0	0.01%	Trinidad	118,700	0	0.02%		
0.02%		Others	44,200	0	0.01%	Others	17,044	0	0.00%		
		Total	124,498	0		Total	135,744	0			
South America	-30.6%	Argentina	7,202	24,393	0.01%	Argentina	***	***	0.00%		
0.41%		Brazil	36,000	96,769	0.02%	Brazil	265,800	75,019	0.05%		
		Chile	1,948,818	0	0.31%	Chile	2,153,050	59,666	0.33%		
		Colombia	***	0	0.00%	Colombia	203,650	0	0.03%		
		Venezuela	322,000	0	0.05%	Venezuela	788,125	0	0.12%		
		Others	104,187	0	0.02%	Others	61,217	54,775	0.02%		
		Total	2,418,207	121,162		Total	3,471,842	189,460			
Western Europe	-6.2%	Belgium	16,399,231	0	2.64%	Belgium	20,787,164	0	3.13%		
58.23%		Denmark	7,759,775	0	1.25%	Denmark	8,255,262	0	1.24%		
		Finland	979,905	0	0.16%	Finland	1,288,209	0	0.19%		
		France	36,712,247	51,925	5.91%	France	39,169,796	62,563	5.91%		
		Germany	76,683,541	29,779	12.33%	Germany	79,197,231	315,295	11.99%		
		Greece	16,893,760	291,196	2.76%	Greece	16,020,832	464,154	2.48%		
		Italy	40,417,516	1,128,719	6.68%	Italy	38,865,610	1,656,729	6.11%		
		Luxemburg	***	0	0.00%	Luxemburg	346,441	0	0.05%		
		Malta & Gozo	***	0	0.00%	Malta & Gozo	53,269	0	0.01%		
		Netherlands	32,465,383	0	5.22%	Netherlands	26,163,573	14,432	3.95%		
		Norway	3,641,045	0	0.59%	Norway	3,971,341	0	0.60%		
		Portugal	1,589,200	0	0.26%	Portugal	1,153,000	0	0.17%		
		Spain	97,395,138	1,168,890	15.85%	Spain	119,228,611	126,000	17.99%		
		Sweden	5,504,285	0	0.88%	Sweden	4,659,688	0	0.70%		
		Switzerland	3,894,315	0	0.63%	Switzerland	3,525,098	0	0.53%		
		United Kingdom	19,141,811	0	3.08%	United Kingdom	20,610,484	31,581	3.11%		
		Others	62,659	0	0.01%	Others	100,300	0	0.02%		
		Total	359,539,811	2,670,509		Total	383,395,909	2,670,754			
Eastern Europe	-4.0%	Bulgaria	1,044,000	0	0.17%	Bulgaria	1,297,900	0	0.20%		
4.10%		Czech Republic	2,258,458	2,470	0.36%	Czech Republic	4,185,457	0	0.63%		
		Estonia	381,400	0	0.06%	Estonia	***	0	0.00%		
		Hungary	659,000	0	0.11%	Hungary	872,901	0	0.13%		
		Latvia	4,393,500	0	0.71%	Latvia	2,788,650	0	0.42%		
		Lithuania	916,500	0	0.15%	Lithuania	708,000	0	0.11%		
		Poland	1,783,773	0	0.29%	Poland	1,817,173	0	0.27%		
		Romania	72,496	33,217	0.02%	Romania	0	0	0.00%		
		Russia	13,480,925	15,400	2.17%	Russia	14,118,021	29,638	2.13%		
		Slovenia	80,584	0	0.01%	Slovenia	***	0	0.00%		
		Ukraine	124,200	0	0.02%	Ukraine	115,500	0	0.02%		
		Others	251,434	0	0.04%	Others	615,789	0	0.09%		
		Total	25,446,270	51,087		Total	26,519,391	29,638			
Middle East	-13.4%	Bahrain	350,120	0	0.06%	Bahrain	281,625	0	0.04%		
7.01%		Cyprus	264,000	37,129	0.05%	Cyprus	440,000	6,601	0.07%		
		Israel	4,518,377	448,491	0.80%	Israel	6,095,025	895,234	1.05%		
		Jordan	1,513,800	265,497	0.29%	Jordan	1,899,500	306,754	0.33%		
		Kuwait	784,150	32,400	0.13%	Kuwait	1,512,173	8,572	0.23%		
		Lebanon	2,733,550	0	0.44%	Lebanon	3,423,550	28,923	0.52%		
		Saudi Arabia	3,219,736	206,058	0.55%	Saudi Arabia	6,542,069	287,386	1.03%		
		Turkey	1,198,000	3,617,303	0.77%	Turkey	2,850,370	2,543,040	0.81%		
		United Arab Emirates	23,292,958	983,433	3.90%	United Arab Emirates	21,909,875	1,240,075	3.49%		
		Others	117,000	0	0.02%	Others	71,395	2,847	0.01%		
		Total	37,991,691	5,590,311		Total	45,025,582	5,319,432			
Asia	-4.3%	China	11,305,886	5,304,270	2.67%	China	15,401,780	7,203,945	3.41%		
22.89%		India	1,422,702	49,945,560	8.26%	India	1,171,034	44,468,310	6.88%		
		Indonesia	495,380	0	0.08%	Indonesia	467,750	0	0.07%		
		Japan	50,753,128	2,099	8.16%	Japan	57,514,013	64,906	8.68%		
		Malaysia	2,450,275	0	0.39%	Malaysia	1,871,675	0	0.28%		
		Pakistan	218,100	0	0.04%	Pakistan	482,500	0	0.07%		
		Philippines	148,900	0	0.02%	Philippines	218,275	0	0.03%		
		Singapore	1,979,775	53,875	0.33%	Singapore	1,569,825	0	0.24%		
		South Korea	11,166,061	0	1.80%	South Korea	11,640,050	0	1.75%		
		Taiwan	5,004,410	216,663	0.84%	Taiwan	4,672,281	271,960	0.75%		
		Thailand	1,855,700	0	0.30%	Thailand	1,567,975	68	0.24%		
		Vietnam	***	0	0.00%	Vietnam	98,000	0	0.01%		
		Others	31,500	0	0.01%	Others	112,000	0	0.02%		
		Total	86,831,817	55,522,467		Total	96,787,158	52,009,189			
New Zealand	2.9%	New Zealand	Total	1,585,501	162,423	0.28%	New Zealand	Total	1,698,251	0	0.26%
0.28%											
Australia	-25.8%	Australia	Total	3,452,710	0	0.56%	Australia	Total	4,647,100	7,875	0.70%
0.56%											
Africa	-25.2%	Algeria	958,000	0	0.15%	Algeria	2,752,200	0	0.41%		
0.80%		Canary Islands	80,000	0	0.01%	Canary Islands	269,250	0	0.04%		
		Egypt	1,409,281	274,015	0.27%	Egypt	1,132,550	180,908	0.20%		
		South Africa	1,951,243	0	0.31%	South Africa	1,661,673	0	0.25%		
		Tunisia	0	0	0.00%	Tunisia	650,000	0	0.10%		
		Others	328,206	0	0.05%	Others	37,586	0	0.01%		
		Total	4,726,730	274,015		Total	6,503,259	180,908			
Others	n/a	Others	Total	2,151	0	0.00%	Others	Total	781	0	0.00%
100.00%		TOTAL DELIVERIES	557,307,639	64,675,267	100.00%	TOTAL DELIVERIES	602,444,803	60,944,410	100.00%		

***In Others (Named Countries Received Almonds From Three or More Handlers)



**Almond Board of California
Quality Control Receipts Report
Industry Summary
August 1, 2004 through June 30, 2005**

Variety Name	From ABC Form 1 Total Receipts	From USDA Inspection Certificates		% of Total Receipts	% Rejects
		Total Receipts	Total Inedibles		
Aldrich	14,410,352	14,653,660	191,598	1.44%	1.31%
Avalon	920,408	954,290	13,424	0.09%	1.41%
Butte	122,017,384	121,781,940	1,197,327	12.23%	0.98%
Butte/Padre	51,451,544	51,881,838	266,648	5.16%	0.51%
Carmel	153,282,549	153,144,359	1,640,253	15.36%	1.07%
Carrion	580,947	577,288	24,636	0.06%	4.27%
Fritz	42,995,774	43,322,564	920,494	4.31%	2.12%
Harvey	268,135	268,135	10,493	0.03%	3.91%
Hashem	329,682	505,118	12,673	0.03%	2.51%
Le Grand	229,383	229,383	5,838	0.02%	2.55%
Livingston	5,204,448	5,204,448	67,183	0.52%	1.29%
Marchini	102,459	102,459	1,353	0.01%	1.32%
Merced	412,410	385,696	10,636	0.04%	2.76%
Mission	28,625,229	28,223,177	147,764	2.87%	0.52%
Mixed	24,389,432	24,767,601	852,181	2.44%	3.44%
Mono	854,255	854,256	12,786	0.09%	1.50%
Monterey	66,029,586	65,736,718	1,299,943	6.62%	1.98%
Morley	588,639	588,639	6,098	0.06%	1.04%
N43	225,892	225,891	588	0.02%	0.26%
Neplus	4,962,075	3,940,373	123,521	0.50%	3.13%
Nonpareil	355,819,474	355,678,893	6,095,699	35.65%	1.71%
Norman	107,005	107,004	3,774	0.01%	3.53%
Padre	46,955,966	46,263,849	223,764	4.71%	0.48%
Peerless	7,656,770	7,696,366	64,234	0.77%	0.83%
Price	28,552,431	28,489,453	358,883	2.86%	1.26%
Ruby	5,470,701	5,700,674	52,432	0.55%	0.92%
Sauret	317,935	331,023	7,637	0.03%	2.31%
Savana	172,258	159,170	2,231	0.02%	1.40%
Sonora	19,938,180	19,663,101	585,165	2.00%	2.98%
Thompson	1,535,966	1,592,738	33,190	0.15%	2.08%
Tokyo	514,299	514,300	3,417	0.05%	0.66%
Wood Colony	12,530,080	12,490,489	271,485	1.26%	2.17%
Major Varieties Sub Total:	997,451,648	996,034,893	14,507,348	99.95%	1.46%
Minor Varieties Total:	513,978	334,420	5,323	0.05%	1.59%
Grand Total All Varieties	997,965,626	996,369,313	14,512,671	100.00%	1.46%

**This report is subject to further verification of handler's receipts
and further reconciliation of USDA incoming certificates**