



Almond Board of California

1150 9th Street, Suite 1500 Modesto, CA 95354 USA Tel 209.549.8262 Fax 209.549.8267

Almond Industry Position Report

April 2006

2005-2006 Crop Year

Salable	Forecast Million Lbs.	2005-2006	2004-2005	% Change
		8/1 - 04/30 Kernel Wt.	8/1 - 04/30 Kernel Wt.	
1. Carryin August 1, 2005	137.7	137,684,032 *	148,939,777	-7.56%
2. Crop Receipts to Date	880.0	910,758,662	997,868,493	-8.73%
3. [4% Loss Exempt]	<u>35.2</u>	(36,430,346)	(39,914,740)	
4. New Crop Marketable (2-3)	844.8	874,328,316	957,953,753	-8.73%
5. [Reserve]	<u>n/a</u>	<u>0</u>	<u>0</u>	
6. Total Supply (1+4-5)	<u>982.5</u>	<u>1,012,012,348</u>	<u>1,106,893,530</u>	-8.57%

Shipments by Handlers

7. Domestic	300.0	225,444,690	252,029,699	-10.55%
8. Export	<u>550.0</u>	<u>468,295,534</u>	<u>543,794,007</u>	-13.88%
9. Total Shipments	850.0	<u>693,740,224</u>	<u>795,823,706</u>	-12.83%
10. Forecasted Carryout	<u>132.5</u>			
11. Computed Inventory (6-9)		<u>318,272,124</u>	<u>311,069,824</u>	2.32%

Commitments (sold, not delivered)**

12. Domestic		59,352,585	81,497,687	-27.17%
13. Export		<u>97,701,464</u>	<u>71,866,163</u>	35.95%
14. Total Committed Shipments		<u>157,054,049</u>	<u>153,363,850</u>	
15. Uncommitted Inventory (11-14)		<u>161,218,075</u>	<u>157,705,974</u>	2.23%

* Subject to verification through handler audits

**79% of handlers reported commitments, representing 92% of 04/05 Crop

		MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS					
		2005-2006 Crop Year		2004-2005 Crop Year			
		04/1 - 04/30	8/1 - 04/30	04/1 - 04/30	8/1 - 04/30		
DOMESTIC	Shelled	19,580,858	172,183,262	17,517,439	204,048,490		
	Manufactured	10,037,936	92,454,366	10,312,771	92,837,196		
	Products	139,959	2,584,082	276,325	2,456,173		
	Inshell	-1,493,941	3,808,694	-6,528	3,533,122		
	(Interhandler Transfers)	(2,079,499)	(25,739,064)	(2,746,582)	(28,887,631)		
	(Industry Purchases)	(2,542,619)	(19,846,650)	(3,483,165)	(21,957,651)		
	TOTAL:	<u>23,642,694</u>	<u>225,444,690</u>	32%	<u>21,870,260</u>	<u>252,029,699</u>	32%
EXPORT	Shelled	36,468,142	350,764,613	27,393,444	396,968,928		
	Manufactured	7,704,033	75,596,157	6,792,242	86,758,771		
	Products	605	13,620	0	0		
	Inshell	<u>2,324,137</u>	<u>41,921,144</u>	<u>2,053,344</u>	<u>60,066,308</u>		
	TOTAL:	<u>46,496,917</u>	<u>468,295,534</u>	68%	<u>36,239,030</u>	<u>543,794,007</u>	68%
NET SHIPMENTS		<u>70,139,611</u>	<u>693,740,224</u>	100%	<u>58,109,290</u>	<u>795,823,706</u>	100%
EXEMPT/INEDIBLE SHIPMENTS		<u>946,766</u>	<u>5,878,208</u>		<u>326,124</u>	<u>5,780,955</u>	

Source: ABC Form 25

May 9, 2006

EXPORT DELIVERIES BY DESTINATION
(Kernel Weight)

+/-	Crop Year 2005-2006				Crop Year 2004-2005						
	08/01/05 through 04/30/06				08/01/04 through 04/30/05						
	Country	Shelled	Inshell	%	Country	Shelled	Inshell	%			
North America 5.65%	-10.6%	Canada	20,178,633	302,339	4.37%	Canada	23,057,912	282,155	4.29%		
		Mexico	5,971,533	0	1.28%	Mexico	6,239,555	0	1.15%		
		Total	26,150,166	302,339		Total	29,297,467	282,155			
Central America 0.02%	n/a	Costa Rica	65,469	0	0.01%	Costa Rica	***	0	0.00%		
		Guatemala	13,350	0	0.00%	Guatemala	0	0	0.00%		
		Others	2,000	0	0.00%	Others	***	0	0.00%		
	Total	80,819	0		Total	0	0				
Caribbean 0.00%	n/a	Others	***	0	0.00%	Others	***	0	0.00%		
		Total	0	0		Total	0	0			
South America 0.66%	46.2%	Argentina	6,333	55,524	0.01%	Argentina	7,202	24,393	0.01%		
		Brazil	264,297	156,952	0.09%	Brazil	36,000	96,769	0.02%		
		Chile	2,131,250	0	0.46%	Chile	1,625,118	0	0.30%		
		Venezuela	428,625	0	0.09%	Venezuela	255,000	0	0.05%		
		Others	44,779	0	0.01%	Others	68,187	0	0.01%		
		Total	2,875,284	212,476		Total	1,991,507	121,162			
Western Europe 58.76%	-12.8%	Belgium	11,462,490	0	2.45%	Belgium	15,003,479	0	2.76%		
		Denmark	5,581,162	0	1.19%	Denmark	6,469,445	0	1.19%		
		Finland	630,475	0	0.13%	Finland	766,880	0	0.14%		
		France	29,098,523	0	6.21%	France	30,671,747	51,925	5.65%		
		Germany	55,219,658	51,982	11.80%	Germany	65,441,493	29,779	12.04%		
		Greece	13,009,285	70,646	2.79%	Greece	14,582,323	259,192	2.73%		
		Italy	30,828,387	1,068,884	6.81%	Italy	37,651,200	941,903	7.10%		
		Malta & Gozo	58,405	0	0.01%	Malta & Gozo	***	0	0.00%		
		Netherlands	28,349,090	0	6.05%	Netherlands	29,004,081	0	5.33%		
		Norway	3,221,869	0	0.69%	Norway	3,292,894	0	0.61%		
		Portugal	888,400	0	0.19%	Portugal	1,546,200	0	0.28%		
		Spain	70,993,891	75,085	15.18%	Spain	85,191,534	1,119,390	15.87%		
		Sweden	3,615,141	0	0.77%	Sweden	4,400,057	0	0.81%		
		Switzerland	4,091,978	0	0.87%	Switzerland	3,509,315	0	0.65%		
		United Kingdom	16,572,095	61,550	3.55%	United Kingdom	15,750,359	0	2.90%		
		Others	219,000	0	0.05%	Others	36,259	0	0.01%		
		Total	273,839,849	1,328,147		Total	313,317,266	2,402,189			
Eastern Europe 3.89%	-20.9%	Bulgaria	453,000	0	0.10%	Bulgaria	859,500	0	0.16%		
		Czech Republic	837,100	0	0.18%	Czech Republic	1,943,708	2,470	0.36%		
		Estonia	261,550	0	0.06%	Estonia	297,600	0	0.05%		
		Hungary	218,250	0	0.05%	Hungary	484,000	0	0.09%		
		Latvia	3,671,000	0	0.78%	Latvia	4,043,500	0	0.74%		
		Lithuania	642,581	0	0.14%	Lithuania	793,500	0	0.15%		
		Poland	1,179,800	0	0.25%	Poland	1,695,773	0	0.31%		
		Romania	***	0	0.00%	Romania	72,496	33,217	0.02%		
		Russia	10,471,500	14,700	2.24%	Russia	12,411,925	15,400	2.29%		
		Slovenia	***	0	0.00%	Slovenia	80,584	0	0.01%		
		Ukraine	158,000	0	0.03%	Ukraine	0	0	0.00%		
		Others	315,599	0	0.07%	Others	293,961	0	0.05%		
		Total	18,208,380	14,700		Total	22,976,547	51,087			
		Middle East 7.65%	-8.4%	Bahrain	440,875	0	0.09%	Bahrain	313,120	0	0.06%
Cyprus	592,300			53,078	0.14%	Cyprus	227,500	37,129	0.05%		
Israel	6,788,925			745,139	1.61%	Israel	4,213,377	448,491	0.86%		
Jordan	1,118,800			219,198	0.29%	Jordan	1,393,800	265,497	0.31%		
Kuwait	1,142,850			15,750	0.25%	Kuwait	589,250	32,400	0.11%		
Lebanon	1,623,725			5,323	0.35%	Lebanon	2,683,550	0	0.49%		
Saudi Arabia	2,526,500			25,964	0.55%	Saudi Arabia	2,743,700	206,058	0.54%		
Turkey	1,495,600			2,332,800	0.82%	Turkey	1,126,000	3,617,303	0.87%		
United Arab Emirates	15,762,550			742,686	3.52%	United Arab Emirates	20,171,335	952,675	3.88%		
Others	199,500			0	0.04%	Others	117,000	0	0.02%		
Total	31,691,625			4,139,938		Total	33,578,632	5,559,553			
Asia 21.16%	-21.3%			China	12,413,130	1,745,748	3.02%	China	10,297,665	5,201,110	2.85%
		India	906,528	33,709,227	7.39%	India	1,234,402	45,739,977	8.64%		
		Indonesia	408,050	0	0.09%	Indonesia	365,255	0	0.07%		
		Japan	33,775,910	212,000	7.28%	Japan	43,790,112	2,099	8.05%		
		Malaysia	1,150,905	0	0.25%	Malaysia	1,646,650	0	0.30%		
		Pakistan	144,012	33,120	0.04%	Pakistan	218,100	0	0.04%		
		Philippines	179,075	0	0.04%	Philippines	148,275	0	0.03%		
		Singapore	1,347,510	0	0.29%	Singapore	1,734,450	53,875	0.33%		
		South Korea	7,869,925	0	1.68%	South Korea	9,241,561	0	1.70%		
		Taiwan	3,779,428	48,040	0.82%	Taiwan	4,310,075	216,663	0.83%		
		Thailand	1,235,825	0	0.26%	Thailand	1,612,200	0	0.30%		
		Others	139,200	0	0.03%	Others	31,500	0	0.01%		
		Total	63,349,498	35,748,135		Total	74,630,245	51,213,724			
		New Zealand 0.24%	-26.1%	New Zealand	Total	1,104,306	0	0.24%	New Zealand	Total	1,331,726
Australia 0.70%	17.8%	Australia	Total	3,287,375	0	0.70%	Australia	Total	2,789,760	0	0.51%
Africa 1.24%	45.6%	Algeria	769,500	0	0.16%	Algeria	738,000	0	0.14%		
		Canary Islands	183,700	0	0.04%	Canary Islands	80,000	0	0.01%		
		Egypt	1,455,400	175,409	0.35%	Egypt	1,190,281	274,015	0.27%		
		Mauritius	39,778	0	0.01%	Mauritius	0	0	0.00%		
		Morocco	350,000	0	0.07%	Morocco	***	0	0.00%		
		South Africa	2,133,564	0	0.46%	South Africa	1,387,493	0	0.26%		
		Tunisia	383,000	0	0.08%	Tunisia	0	0	0.00%		
		Others	326,317	0	0.07%	Others	325,587	0	0.06%		
Total	5,641,259	175,409		Total	3,721,361	274,015					
Others 0.03%	56.5%	Others	Total	145,829	0	0.03%	Others	Total	93,188	0	0.02%
100.00%		TOTAL DELIVERIES	426,374,390	41,921,144	100.00%	TOTAL DELIVERIES	483,727,699	60,066,308	100.00%		

***In Others (Named Countries Received Almonds From Three or More Handlers)

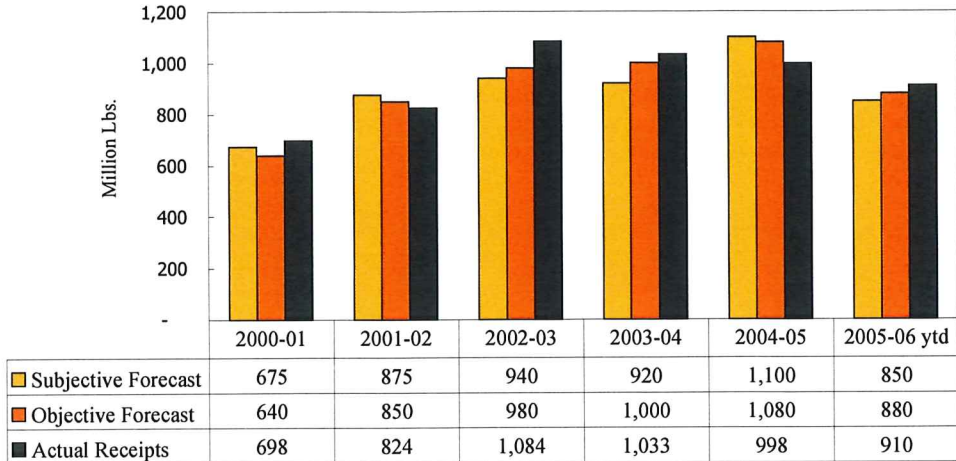


**Almond Board of California
Quality Control Receipts Report
Industry Summary
August 1, 2005 through April 30, 2006**

Variety Name	From ABC Form 1 Total Receipts	From USDA Inspection Certificates		% of Total Receipts	% Rejects
		Total Receipts	Total Inedibles		
Aldrich	13,932,684	12,766,464	236,971	1.53%	1.86%
Avalon	1,520,505	1,532,959	31,050	0.17%	2.03%
Butte	113,593,345	114,961,843	1,294,369	12.47%	1.13%
Butte/Padre	63,693,949	60,415,143	413,429	6.99%	0.68%
Carmel	139,671,478	140,183,425	1,762,287	15.34%	1.26%
Carrion	450,809	432,028	11,017	0.05%	2.55%
Fritz	46,147,669	47,523,201	807,429	5.07%	1.70%
Harvey	328,989	328,989	11,814	0.04%	3.59%
Hashem	187,241	572,777	18,969	0.02%	3.31%
Le Grand	141,201	141,201	9,416	0.02%	6.67%
Livingston	4,584,961	4,486,113	115,172	0.50%	2.57%
Marchini	107,806	107,806	1,990	0.01%	1.85%
Merced	173,884	167,211	3,879	0.02%	2.32%
Mission	26,861,077	24,905,302	138,709	2.95%	0.56%
Mixed	21,738,818	24,204,752	475,231	2.39%	1.96%
Mono	929,785	929,775	17,123	0.10%	1.84%
Monterey	74,425,248	74,194,215	1,798,236	8.17%	2.42%
Morley	687,802	729,207	4,643	0.08%	0.64%
N43	146,467	146,467	2,397	0.02%	1.64%
Neplus	2,706,062	2,707,921	93,030	0.30%	3.44%
Nonpareil	281,661,185	281,988,273	6,978,842	30.93%	2.47%
Norman	138,461	138,461	5,911	0.02%	4.27%
Padre	35,852,055	37,794,625	340,893	3.94%	0.90%
Peerless	9,473,612	9,470,512	65,766	1.04%	0.69%
Price	27,458,108	27,276,688	423,777	3.01%	1.55%
Ruby	5,640,966	5,640,474	51,332	0.62%	0.91%
Sauret	272,747	220,632	9,717	0.03%	4.40%
Savana	271,054	308,775	1,734	0.03%	0.56%
Sonora	23,506,126	23,598,566	562,715	2.58%	2.38%
Thompson	1,186,486	1,103,723	35,850	0.13%	3.25%
Tokyo	625,074	625,072	5,685	0.07%	0.91%
Wood Colony	12,030,892	11,860,388	283,708	1.32%	2.39%
Major Varieties Sub Total:	910,146,546	911,462,988	16,013,091	99.93%	1.76%
Minor Varieties Total:	612,116	568,390	24,259	0.07%	4.27%
Grand Total All Varieties	910,758,662	912,031,378	16,037,350	100.00%	1.76%

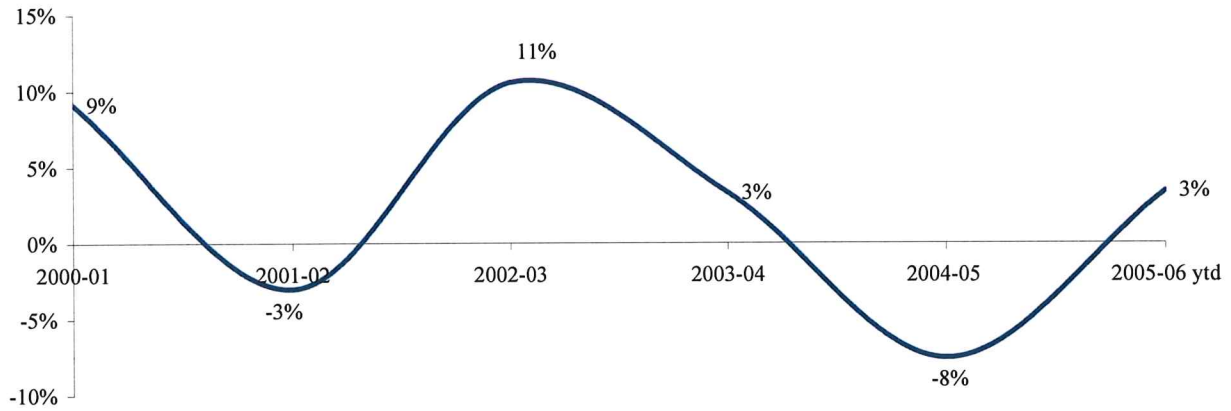
**This report is subject to further verification of handler's receipts
and further reconciliation of USDA incoming certificates**

Almond Crop Forecasts vs. Actual Receipts



■ Subjective Forecast ■ Objective Forecast ■ Actual Receipts

Variance Objective Forecast vs. Actual Receipts



April Shipment History

